In The Matter Of:

Brookline Zoning Board of Appeals Hearing

HEARING - Vol. 11 January 5, 2015

MERRILL CORPORATION

LegaLink, Inc.

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Volume XXI

Pages 1-129

Brookline Zoning Board of Appeals Hearing

Case Number 20130094

40B Application by Chestnut Hill Realty

The Residences of South Brookline

January 5, 2015 at 7:00 p.m.

Office of Town Counsel

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Brookline, Massachusetts 02445

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Reporter: Kristen C. Krakofsky

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                            Appearances
 2.
      Board Members:
      Jesse Geller, Chairman
      Jonathan Book
 5
      Chris Hussey
 6
      Mark Zuroff, Associate Member
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      Allison Steinfeld, Planning Director
      Maria Morelli, Planning Consultant, Planning Department
 9
10
      Samuel Nagler, Esquire, Krokidas & Bluestein
11
      Edith M. Netter, Esquire,
12
      Edith M. Netter & Associates, P.C.
13
      Dan Bennett, Building Commissioner
14
      Joseph Geller, Stantec Consulting
15
      Marc Levin, Chestnut Hill Realty
      Steven Schwartz, Esquire, Goulston & Storrs
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| 1 | PROCEEDINGS |
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| 2 | 7:14 p.m. |
| 3 | MR. JESSE GELLER: Good evening, everyone. |
| 4 | This is the continued hearing for the Residences at |
| 5 | Chestnut Hill. |
| 6 | The ZBA, as everyone will recall, has been |
| 7 | granted an extension to today's date for the close of |
| 8 | the public hearing. The Planning Department has |
| 9 | submitted a summary of all written testimony submitted |
| 10 | relative to the revised plans to assist in the board's |
| 11 | review. Although the review process is ongoing, I |
| 12 | understand that there have been revisions that were |
| 13 | presented this afternoon and I understand that the |
| 14 | applicant may wish to present those provisions. |
| 15 | MR. JOE GELLER: Let me just say that we did |
| 16 | submit there was the letter that we got from the |
| 17 | town on the Wednesday afternoon, a letter from the |
| 18 | Planning Department, and a letter from Peter Ditto in |
| 19 | the Engineering Department. So we responded to those |
| 20 | letters. We commented on the revisions of the plan |
| 21 | requested by the town. So we've actually done all of |
| 22 | that. |
| 23 | And there was a question about access, so |
| 24 | pathways around the larger buildings. |

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1
               MR. JESSE GELLER: Sidewalks?
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               MR. JOE GELLER: Sidewalks. And we did
 3
      provide, this afternoon, a plan showing how those could
      be provided in response to a question that BETA had
 5
      come up with earlier in the process. And I think those
      are the two things that we responded -- we responded to
 6
      all of the questions and comments and revised the plan
 8
      to reflect those and we added that one plan to respond
      to the questions about the sidewalks.
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               MR. JESSE GELLER: Maria, do you have -- where
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      are you in terms of what's been presented and the list
12
      that you made?
13
               MS. MORELLI: Good evening. Maria Morelli,
14
      planning consultant, Planning Department.
1.5
               So we've received Stantec's letter, as Joe
16
      mentioned. We've also received cap sheets for the
17
      January 5th plans that Joe stated coincide with that
18
      letter. And because we received it at the end of
      today, just about between 4:30 and 5:30, we'd like an
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20
      opportunity just to review that letter and those plans
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      to make sure that we understand the changes that have
22
      been made. It does appear that the applicant has been
23
      very responsive to everything that we asked for.
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               At 5:30, in response to our concern about no
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pedestrian pathways on the December 22nd plans, Stantec
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 2
      did provide proposed pathways, sidewalks, on Lot E2
      that would give pedestrians access between the surface
      lot and the midrise building and around the midrise
 5
      building along Asheville Road and the rear of that
      building. So we do need to look at that to understand
 6
      it better and also understand how it affects the
      landscaping at the east elevation of the midrise
      building. We don't have a corresponding landscape plan
      that would show -- I understand from what they tried to
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11
      do that they are trying to preserve as much
12
      landscaping, but a natural follow-up question is to
13
      understand what needed to be lost. Thank you.
14
               MR. JESSE GELLER: Thank you. There was also
15
      a question about expression of retaining walls; is that
16
      correct?
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               MS. MORELLI: Right. So on the plans, there
18
      are several retaining walls that you haven't seen on
      the August plans. Okay? There are about -- some of
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20
      them you have seen, some of them are there, but
21
      overall, the majority of these 14 retaining walls and
      tree wells aren't on the plans. They were introduced
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23
      on December 8th. We asked what their heights are
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      because they were not indicated on the plans.
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didn't see site sections for them. They weren't in any 1 2 renderings or 3D model. So on December 22nd we got the height for, again, most of them. I think there were two that they 5 missed and they have responded. We just haven't looked 6 at it yet. So the question for us was -- they impact three areas, these retaining walls. In one respect, 8 it's drainage on the west parcel. It's a concern of 9 Peter Ditto, Director of Transportation and 10 11 Engineering -- actually, I can show you. It's kind of 12 small, but at Building 1 and Building 2, Peter was 13 concerned about the tree wells there and how they might 14 affect water flow toward the abutters. It's a small 15 engineering problem. It really amounts to adding an 16 additional area drain. And what we're looking at right 17 now is how the applicant has responded to that. They 18 were very responsive in trying to deal with that 19 problem. 20 MR. JESSE GELLER: Is there a visual 21 implication? 22 MS. MORELLI: The heights -- you might not be 23 able to see them, but the heights of those tree wells 24 and retaining walls, I think they're between three and

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seven feet. They start here. Here's one tree well.
 1
 2
      I'm not sure if you can see them all. There is a
      retaining wall here, and then there are tree wells
      here, here, another one here, another one here, which
 5
      is closest to the property line.
               And then just something else we want you to be
 6
      aware of. This has always been on the plans, but we
      just want to help you understand what the implications
            What you see in the red boxes are wall --
10
      identification sign walls. So they would say
11
      "Residences of South Brookline."
12
               Okay. According to the site details, these
13
      appear to be four feet, ten inches high. And from what
14
      I can see, what I can measure -- and the applicant can
15
      correct me if I'm wrong -- they appear to be sixteen
      feet long and brick. Okay. The one at Independence
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17
      Drive appears to be sixteen feet long, but we have a
      concern about the one that's at the corner of Beverly
18
      Road and Independence because it's -- the symbol is
19
20
      showing a longer wall, so we did ask, and we would have
21
      to review the letter to see how long that wall is.
22
               We're actually proposing a condition that
23
      would have that identification sign wall removed as
24
      well as -- at Asheville Road there are two signage
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walls here. We, actually, are proposing conditions to 1 2 have those removed, so the only ones remaining -- there are five walls -- the only sign walls that would remain are the ones on Independence Drive. 5 The other implications of the retaining walls concern height. The applicant has asked for some 6 waivers for the height regulations for retaining walls, but the building commissioner can explain that they haven't asked for height waivers for all of the locations from front or rear yard setbacks, and he can 10 11 address that more fully with you. 12 The other concern, as I alluded to before, was 13 how the retaining walls would coexist with pedestrian 14 pathways that had been promised back in September. 1.5 This was just something they were working on 16 conceptually, and they have noted that the final locations would be determined. 17 18 But BETA, the peer reviewer, really was concerned about pedestrian access between the surface 19 20 lot that you see here and the midrise building as well 21 as access to the 40A lot and along Asheville Road. Okay. So the yellow shows what Stantec was proposing 22 23 for pedestrian access in terms of sidewalks, and BETA 24 seemed happy with that. So when we didn't see that on

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the plans, we inquired about that and that's when you
 1
 2
      got the plans that I -- or the schematic that you got
      at 5:30. It looks different from this, and that's what
      we really do need to evaluate, preferably with the
 5
      applicant.
               MR. JESSE GELLER: Okay. And is -- for
 6
      instance, what I'm seeing here, is this articulated in
 8
      an elevation?
               MS. MORELLI: So this -- what you're seeing
      here is a schematic -- it's something that Stantec had
10
11
      proposed. It was a draft. It's not part of any plans
12
      that you have.
13
               MR. JESSE GELLER: So none of the elevations
14
      that we've seen either in the presentations that we --
15
      you know, the glossy presentations -- or in terms of
16
      just the fixed drafts of elevations show any of that?
17
               MS. MORELLI: They don't show the pedestrian
18
      walkways. There are some of the them --
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               MR. JESSE GELLER: I mean the retaining walls.
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               MS. MORELLI: You're talking about the
21
      retaining walls in the elevations in the 3D models?
22
      There are some that were shown. I think what's
23
      important -- we're really concerned about this east
24
      elevation. And I think the applicant can explain to
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you -- their feeling is that this retaining wall here 1 2 has always been there, and they can explain what you would see. They're telling us that it starts at zero at this point and then moves to almost ten feet when it 5 gets to the building. And that should be clarified by the applicant for your satisfaction -- to your 6 satisfaction. MR. JESSE GELLER: Okay. MS. MORELLI: Just while we're here, there are other retaining walls that are not visible from the 10 11 single-family homes. I'm sorry if it's not very clear 12 here, but there's a longer one here that is about 20 13 feet high -- expect it to be about 20 feet high -- and we have recommended that it be tiered so that it would 14 15 allow for more landscaping and it wouldn't look like such a massive wall at that area. 16 17 But I did want to point out that the last time you saw the 3D model you very likely saw puddingstone 18 repurposed and used for retaining purposes. I think 19 20 that's what you might have seen, not this particular 21 retaining wall. 22 MR. JESSE GELLER: Do any of the board members 23 have questions about this? 24 (No audible response.)

Mr. Book, you, in particular, were the member 1 2 who commented about making the fourth floor disappear, so I'm harking back to your comment about the visual from Asheville Road. And I think you went so far as to 5 say from the right side of Asheville Road and the left 6 side of Asheville Road. So I wanted Maria to explain that because I wanted you to understand. I don't know whether you knew that there was a zero- to ten-foot retaining wall. I don't know how visible it is from 10 Asheville Road, but it's there. It's clearly there in 11 this version. 12 MR. BOOK: This is part of the landscape. 13 It's a hardscape. 14 MR. JESSE GELLER: It's a hardscape. 1.5 MS. MORELLI: Mr. Chairman, if I could just 16 explain. It might not have been clear on an overall 17 site plan that there was a retaining wall there, but 18 the applicant is attempting to explain to us that that 19 wall has always been there. It's kind of like a 20 driveway sloping. So if they have something, a visual, 21 that they can show you or go back to something that 22 they had shown you before where that retaining wall was 23 there, I think that might be helpful. 24 MR. JESSE GELLER: Yeah. I'm not asking these

- 1 questions because I'm trying to just be pointed. I'm
- 2 simply trying to respond to things that I know were
- 3 issues from prior conversations. So I'm just trying to
- 4 get some answers.
- 5 MS. MORELLI: Right. I'm just saying I think
- 6 it would be helpful for you to see a rendering, if the
- 7 applicant can go back to a rendering where this wall
- 8 existed.
- 9 MR. JOE GELLER: Well, to your point, the
- specific question to Mr. Book, the wall that we're
- 11 talking about, you don't see that wall from any of
- 12 those points that you just talked about because the
- 13 wall is hidden behind -- as you remember, one of the
- 14 things that we decided to do was keep that knoll.
- Originally, we had blown that knoll away. And when we
- 16 blew the knoll away, we didn't need a wall. Then when
- 17 we decided to keep the knoll, then we needed a wall
- 18 because we're cutting down around that knoll to get
- 19 into the garage. So you'll never see this from
- 20 Asheville because it's behind the knoll. The wall is
- 21 behind the knoll and behind the trees on the knoll.
- 22 MR. JESSE GELLER: Okay. So from the right
- 23 side, if I'm standing at the entry to the garage,
- that's where the ten-foot -- the zero- to ten-foot

height is. So I'd have to be at that side to see it? 1 2 MR. JOE GELLER: You'd have to be looking down the driveway to see it. MR. JESSE GELLER: To see it. If I'm standing 5 on Asheville Road, I'm just seeing the knoll. MR. JOE GELLER: You're seeing the knoll, 6 right. You never see the wall. The only place you'll see the wall is from on the property as you're driving into the garage. Because, actually, the height of the area on either side of it is higher because you have 10 11 the knoll on one side and you've got the other knoll 12 that kind of comes around in front of the other 13 building on the other side, so that's hiding it as 14 well. So the only place you see this wall is at that 1.5 location. 16 And I just want to point out that all of the 17 walls that Maria talked about in terms of the tree wells and everything, those were on the animations. 18 19 You just didn't see them because there was landscaping 20 in front of them or there was -- you know, the grades 21 were in front of them. So those walls were all there on the animations. You just -- you don't see them 22 23 because of everything else we've put in there so that you don't see them. That was the intent. And the 24

grades were actually shown on the grading plan, but we 1 2 didn't have a detail that said what the height of each one of the walls -- the grades were there. But they asked us for more detail, which we provided to them, to 5 show just what the grades would be. MR. JESSE GELLER: There's just two things I'm 6 trying to figure out. I'm just trying to figure out, one, aesthetically, to sort of make certain it doesn't take us a step back from comments that we received. sounds like that's not the case. 10 11 And secondly, I'm trying to figure out what 12 Maria, frankly, you need in order to take a look at 13 these things and do your usual diligent job and make a 14 recommendation to the ZBA. So is there more that is 15 needed, I guess? And I understand you got this at 16 4:30, 5:00, 4:00, whatever time it came in, so you 17 can't really answer the question because you need an 18 opportunity to take a look at it. 19 MS. MORELLI: Right. So we're making this --20 it's a priority. And, you know, I have to tell you 21 that when I got these plans and when this hearing 22 started, I was not able to review this. Okay? And 23 it's not that I think that there might be more 24 information needed. I'm sure the applicant has been

- 1 responsive. I just can't give you an answer that's --
- I mean, that you want to hear, that we don't need any
- 3 more information. I really don't know unless I look at
- 4 this.
- 5 But, you know, even if we have questions, it
- 6 might be helpful to just sit with the applicant and
- 7 have a face-to-face rather than spend the time writing
- 8 memos and getting a formal response. It would be more
- 9 expedient to just be in a room with the applicant to go
- 10 over any outstanding details.
- MR. JESSE GELLER: I agree.
- 12 And I want to turn to our resident experts to
- 13 my right. So the question becomes -- we have a
- 14 continuance of the hearing through today. You know,
- Maria needs to look at this and then there may be some
- 16 further questions, further asks. What is the
- 17 ramification? What -- do you have a recommendation for
- 18 the ZBA in terms of what -- obviously, the goal here is
- 19 that Maria have a full opportunity to review these, ask
- 20 whatever questions need to be asked, verify that
- 21 they've given all the information that's needed, or
- 22 say, well, sorry, you're missing sheet number 3, or
- 23 this is missing off of the description. What's the
- impact of closing the hearing?

1 MR. NAGLER: What the regs say -- I'll just 2 read it to you -- is that the hearing is deemed terminated when all public testimony has been received and all information requested by the board that it is 5 entitled to receive has been submitted. So if there's anything in the way of either --6 and there's case law as well that talks about -- it's either information or persuasion. If anybody is communicating to the board anything that falls into the category, however broad, of new information as opposed 10 11 to, can you give us another copy of that plan or, you know, the most minuscule, routine clarification, 12 13 anything in the category of new information, that's 14 considered public hearing. So if you close the hearing 15 and then you ask for it, that's not permitted because then you're continuing the public hearing beyond the 16 17 date in which the applicant agreed it could be 18 continued. 19 MR. JESSE GELLER: Maria, I assume, for your 20 purposes, your preference would be that there would be 21 an extension so that you can get clarity on these 22 issues; correct? 23 MS. MORELLI: I think it makes practical 24 sense.

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               MR. JESSE GELLER: Have you spoken to the
 2
      applicant at all about this?
               MS. MORELLI: I have broached that subject
      with the applicant.
 5
               MR. JESSE GELLER:
                                 Mr. Hussey?
               MR. HUSSEY: There's a technical issue in
 6
      terms of communication. This sketch plan of the
      walkway location has got a number of site symbols on it
      indicating fencing or something but no legend. And so
      that may fall into the category of new information not
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11
      present on this plan right now that she and we may need
12
      in order to interpret exactly what's being done. I
      don't know. And I couldn't see that there was --
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14
      there's a legend in the main body of the December 22nd
1.5
      plan, but I couldn't see specifically these indications
16
      in that legend. Do you know what I mean?
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               MR. JOE GELLER: They're all there, but
18
      they're not on the plan.
19
               MR. HUSSEY: Oh, they are here? Okay.
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               MR. JOE GELLER: But I hear what you're
21
      saying, Mr. Hussey, and I can address that.
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               MR. HUSSEY: Okay.
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               MS. MORELLI: I just also want to point out
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      that the applicant is very willing to tier that longer
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wall that you see here that's about 20 feet high.
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      that's a design that they will be -- I'm not sure if
      it's something they expect to be covered in a condition
      or if they're expecting to show how they're going to
 5
      design it as a tiered wall, but that's one of the
      things that we would discuss with them.
 6
               MR. JESSE GELLER: Be nice to see it.
               MS. MORELLI: Yeah.
               MR. HUSSEY: That is not going to be visible,
      however, from the Russett Road area; right?
10
11
               MR. JESSE GELLER:
                                 Right.
12
               MR. HUSSEY: So is there not internal
13
      information that we can get that doesn't fall under
14
      this open-meeting category such as the tiered wall?
15
      mean, that stuff that would be useful to us in our
16
      deliberations on the conditions, but --
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               MR. JESSE GELLER: Yeah. The issue is --
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               MR. HUSSEY: -- germane to the public.
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               MR. JESSE GELLER: Well, again, the issue
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      becomes that Maria wants to review these things to
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      determine if something is missing, incorrect, you know,
      and then make a recommendation back to us. And as I
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23
      understand it from Mr. Nagler's comments, in order for
24
      that information to be entered as further evidence as
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part of the hearing, the hearing obviously has to be 1 2 open. It's difficult for Maria to say that nothing's needed or I don't anticipate anything being needed without looking at it. 5 MR. HUSSEY: Right. MR. JESSE GELLER: I see Marc standing at the 6 podium. Mr. Levin, how are you? MR. LEVIN: Good. How are you? 10 MR. JESSE GELLER: Very well. 11 Happy New Year, everybody. MR. LEVIN: 12 Let's see. We would welcome the opportunity 13 to sit down with Maria this week and explain all the 14 clarifications and the small modifications that have 1.5 been submitted so that she has a full understanding of 16 what we have submitted. And it was, in fact, a 17 thorough response to the questions that came in not 18 long ago. And I think that you will find that the retaining wall in question was a misunderstanding; 19 20 that, in fact, it starts at zero and it only gets to 21 ten feet by the time you're at the garage, and that's 22 not something that's going to be visible except for the 23 people using the garage. 24 As far as the retaining wall on the southwest

side that Mr. Hussey accurately notes is not visible by 1 2 any of the abutters, we think it's ugly. We're going t.o --MR. JESSE GELLER: Looks like a schloss? 5 MR. LEVIN: More like schlock. But as the case may be, that said, it's not a simple solution. 6 It's a creative process, and we will be working to redesign that wall to, in fact, achieve that terraced, tiered look so it's not a 20-foot wall and, in fact, is 10 something else that can accommodate landscaping and 11 perhaps a walkway and something that looks really 12 nice. It's going to take a while to do. It's not 13 going to be within the time frame of these hearings. 14 So I'm just pointing that out that we would -- if you 1.5 were to accept this as is, we would be coming back for a minor modification to show what that wall would look 16 17 like in its improved form. 18 MR. JESSE GELLER: I quess my question is: Would the applicant consider an extension? And believe 19 20 me, I'm no advocate of extensions. I'm an advocate of 21 getting this done. But it seems to me that if 22 Ms. Morelli is telling us that she needs to look at it 23 to sort of think it through and then -- I think the 24 meeting is an excellent idea. You'll cut to the chase

- 1 a lot faster. But there may be some other things she
- 2 needs, but she needs to look at it. It seems to me, a
- 3 reasonable extension makes sense and I quess that's the
- 4 ask.
- 5 MR. LEVIN: I think the answer to that is
- 6 yes. I think it would take a week to do that. I don't
- 7 see why we can't get this accomplished over the course
- 8 of the next week. It's really an explanation. I don't
- 9 believe there's additional information.
- 10 And candidly, you know, I've looked at
- 11 other -- I haven't been involved in a 40B. I've looked
- 12 at other 40B projects, and we've given far, far more
- 13 information. In fact, you know, it sort of falls into
- 14 the category, you know, every good deed goes unpunished
- in that the more information we give, the more details
- 16 we give, the more questions that come up and more
- 17 requests for additional information.
- 18 Now, we've been happy to do that. We've done
- 19 it. And, you know, our team has worked extremely hard
- in developing these site plans far beyond anything that
- 21 I've seen submitted. So as it is, we'll gladly, you
- 22 know, address these last -- communicate these last few
- 23 clarifications and minor modifications.
- 24 And I just want to say that when Maria was

saying "modifications," a lot of it was, you know, 1 2 labeling plans to be consistent with other plans in the documents. It wasn't like we were modifying this plan. I think the area of the walkways is the only 5 thing that was modified. And that's the plan that --6 MR. JESSE GELLER: I think the linguistic stuff stems from the issue of just -- you know, possibly not having had a chance to really look through it and ask whatever questions. So I think that's just 10 a function of timing. And I'm not saying that to fault 11 anybody. 12 So the question, Ms. Morelli, is: What's a 13 reasonable period of time for you to review this, 14 respond, and meet with the applicant to clear up 15 whatever needs to be cleared up? 16 MS. MORELLI: I just want to make it clear 17 that this review does involve more than just me. So we would want the fire chief to look at those pedestrian 18 pathways on the fire lane that -- in the rear 19 20 building. Peter Ditto is looking at the plans and the 21 responses to his questions, which are significant. 22 Well, they're not significant engineering problems, but 23 they do need to be resolved, so he would be involved in 24 that review. He might have follow-up questions, and

- the building commissioner as well. 1 2 I think there is still a question about outstanding waivers that haven't been requested that need to be requested for the retaining walls. So we 5 can try to do that within a week. We'll certainly 6 attempt to meet that, but --7 MR. JESSE GELLER: What's a reasonable period 8 of time for you? MS. MORELLI: Well, I'd like -- if my 10 colleagues who are involved in that review have any 11 opinion other than -- is a week okay, Dan, with you? 12 And Peter? 13 All right. So they both nodded, so we will 14 work with the one-week deadline. 1.5 MR. JESSE GELLER: Okay. So one week is the
- 18 MR. JESSE GELLER: Mr. Book?

MR. SCHWARTZ: Yup.

- 19 MR. BOOK: Is this going to result in our
- getting a report at 3:00 on Monday that needs to be
- reviewed for 7:00 that evening? That's been a little

12th, yes? Extension through the 12th, Mr. Schwartz?

- 22 bit of a challenge in terms of the information, the
- timing of the information that comes in to us. And I
- 24 understand that people are getting it to us as quickly

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17

as they can, but it doesn't really --1 2 MR. JESSE GELLER: It's a fair comment. know, I think there are tight time constraints and I think everyone knows that giving us materials at the 5 hearing or at 5:00 or at 3:00, even, makes it nearly impossible for us to review it. And whatever the 6 consequence of that is the consequence. I would urge 8 people to, obviously, give us as much time as possible to look at materials. I don't know what else I can do. 10 MR. JOE GELLER: Totally understand. And 11 we're in the same boat because we get information and 12 we have to respond as well. 13 MR. JESSE GELLER: Absolutely. 14 MR. JOE GELLER: I just want to make sure --15 we responded to the comment letters from both Mr. Ditto 16 and yourself, and almost all of those things were 17 addressed by changes on the plan that reflected -there were, like, clarifications on the number of 18 19 parking spaces, things like that. All of that stuff 20 has been done. So I think, I think -- I just want to 21 make sure that we're all on the same page here. think what we're talking about is clarification on the 22 23 retaining walls and clarification on the walkway system around the building. Those are the two issues that we 24

need to resolve. Everything else has been submitted. 1 2 So if you look at those plans and reflect what's in your memo, you should be able to match those up. MS. MORELLI: Right. But one thing we do want 5 to understand, so that the ZBA has all the information 6 that they need, we just -- one of the questions we will be asking is how the pedestrian walkways at the midrise 8 between the surface lot and the midrise, how they affect the landscaping. I know you're trying to 10 preserve as much -- but --11 MR. JESSE GELLER: Okay. 12 MR. JOE GELLER: So if those are the issues 13 that you brought up, then we can address those issues 14 this week and get that to the board so we get it before 1.5 4:00 on --16 MR. JESSE GELLER: So, Ms. Morelli, I just 17 want to make sure -- because Mr. Geller is putting it 18 this way -- so all of the other issues that you have 19 identified within your memorandum that was sent to 20 them, you've actually run the checklist and you've 21 confirmed that they've responded or --22 MS. MORELLI: I would have to. I'm sure 23 they've responded accurately. My questions were very

straightforward. I'm sure it's going to be fine.

24

- 1 just can't tell you that I've reviewed it.
- 2 MR. JESSE GELLER: So, Mr. Geller, just to
- 3 respond to your question, she's answering you to the
- 4 best of her ability. She's not gone through it.
- 5 MR. JOE GELLER: I just -- I would hope that
- 6 when we have the meeting together that Mr. Ditto will
- 7 be there, the building inspector will be there, and the
- 8 fire chief will be there so that we can get it all done
- 9 at that time and address all of those questions at that
- 10 point.
- MR. JESSE GELLER: I would hope so too. Thank
- 12 you.
- 13 MR. NAGLER: Could I just ask a procedural
- 14 question? The regulations require an extension in
- writing, and the current extension expires today.
- 16 MR. SCHWARTZ: I'll be happy to write one. I
- 17 think by hand still counts.
- 18 MR. NAGLER: Absolutely.
- MR. JESSE GELLER: Thank you.
- 20 Okay. So last time we started -- I won't even
- 21 go that far. We didn't start. We nearly started the
- 22 process of reviewing the proposed draft of a decision.
- I'd like to see if Mr. Schwartz at this point, who I
- know has submitted, in the interim, some comments,

whether he would like to provide a presentation. 1 2 MR. SCHWARTZ: Yes. Just pardon me. I didn't know that I was going to do it right now, so I just have to get organized for a moment. 5 MR. JESSE GELLER: Sure. Take your time. MR. SCHWARTZ: For the record, Steven 6 Schwartz, Goulston & Storrs, attorney for the 8 applicant. We have submitted very detailed comments to the board, as the board has probably seen, on the draft 10 11 decision. And in the interest of time and everybody's 12 sanity, I don't think it's necessary to repeat all 13 those comments in detail. But with your indulgence, I 14 do think it's useful to spend a few minutes putting 1.5 into categories the nature of our comments so you can 16 better understand where we're coming from and maybe 17 that will inform your review and discussion. 18 This is -- as you know, it's an incredibly detailed decision with 68 proposed conditions. It goes 19 20 on for many page, appendices, and in many instances we 21 don't have any significant objection to these 22 conditions. 23 But there are a number of areas where we do

have substantial concerns and, frankly, we don't

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believe that the conditions, as drafted, comply with 1 2 40B and its implementing regulations and the case law. And I would be happy to point out some categories of those types of conditions. 5 So the first category are conditions that we believe are outside the scope of the board's authority 6 insofar as they are within the exclusive jurisdiction of the subsidizing agency. And the leading case here, as Sam and Edie know and as the board may know, is the 10 Amesbury case that was recently decided by the Supreme 11 Judicial Court. 12 There, the court upheld the Housing Appeals 13 Committee having struck numerous conditions -- now I'm 14 quoting -- based on a determination that they concern 15 matters that were properly within the regulatory 16 responsibility of the state subsidizing agency such as 17 MassHousing and the Department of Housing and Community Development and not a matter of local concern. And for 18 19 these purposes, the matter of local concern is a 20 defined term that's limited to items such as height, 21 site plan, size or shape of building materials, but 22 not -- and here again I'm quoting -- project funding, 23 regulatory documents, financial documents, and the 24 timing of the sale of affordable units versus market

1 rate units. 2 And so I would say that many of the conditions in the section of the permit that are under the label "Housing" are not permissible under Amesbury and the 5 subsequent HAC cases. For example, conditions mandating a percentage 6 of affordable units, involving the town in the lottery for the affordable units, mandating a springing regulatory agreement that would come into effect 10 perhaps 30 yeas from now, but the draft condition would 11 require it be executed prior to the issuance of a building permit in which, in and of itself, contain 12 13 problematic requirements such as a permanent limited 14 dividend restriction which is not mandated by 40B or 1.5 the case law. And several others. 16 All of these, in our judgment, run afoul of 17 Amesbury and subsequent HAC cases such as the Haskins 18 Way versus Middleborough case, which I'll return to in 19 a moment. That's the first category. 20 The second category -- and this really touches 21 on something that we were just discussing in a slightly 22 different context -- relates to the scope of subsequent 23 review and approval of plans. In this condition -- in 24 this draft decision, by our count, there are some 17

conditions that in one form or another require 1 2 subsequent review and approval by town officials. And here the 40B regulations are very specific in terms of what is permissible in this area. The review of the 5 plans can be done -- and here a quote from the regulations -- only to ensure that they are consistent 6 with the comprehensive permit, including any waivers, the final approval of the subsidizing agency, and applicable state and federal codes. 10 The plan and other materials that have been 11 submitted in this case are extremely detailed. judgment, I really think that they go far beyond the 12 13 preliminary site plans that are required under 40B. 14 So a little bit here -- and I'll go off script 15 a little bit -- part of what we're struggling with is 16 sort of a having-your-cake-and-eating-it-too 17 phenomenon, a concern about that, with all respect to all the hard work that the Planning Department is 18 putting in, wanting to have extremely detailed plans 19 20 submitted prior to the close of the hearing and yet 21 reserving, in many instances, review and approval on a 22 fairly open-ended basis of subsequent plans. 23 I want to read to you from an HAC decision, 24 very briefly, that -- but I think it's relevant.

from the 45 Marion Street case. It's from this board, 1 2 although not these members, from about 10 years ago. It's obviously very relevant because it's a Brookline project, it was another very controversial 40B project, 5 and because, in this context, there's a very succinct statement about the limits of further review. permit, as does this permit, also required extensive further review and approval of plans. The HAC rejected that and noted as follows: And now I'm quoting. Under the comprehensive 10 permit law, the developer will submit all the 11 preliminary site development plans and preliminary 12 13 prior architectural drawings to the board for 14 approval. Requiring subsequent review by the board of 1.5 the construction details and setting general, quote, industry standards as the standard for such a 16 17 subsequent review undermines the purpose of a single 18 expeditious comprehensive permit. 19 And then citing another case, the committee 20 noted that we have consistently taken the position that 21 a board of appeals and all other local officials may 22 have only one opportunity to review a proposal. 23 developer may include in his comprehensive permit 24 application any aspect of the construction which it

wants reviewed, whether that aspect requires a waiver 1 2 of local regulations or not. The Board of Appeals must consult with all other local officials, and once the comprehensive 5 permit has been issued, those details described in the application may not be revisited. A condition may not 6 require overview and approval rather than simple 8 examination of construction plans for compliance with the comprehensive permit, state codes, and undisputed local restriction. 10 11 All that may be required after issuance of the 12 comprehensive permit is routine inspection during and 13 after construction by the appropriate town officials 14 or, as the board so desires, its consulting engineers 1.5 for compliance with the comprehensive permit, the final 16 written approval by the entity that issued a project 17 eligibility letter, and applicable state and federal 18 codes. Again, citing the regulations. 19 So we have concerns as to many of these 20 conditions. I think we're not opposed to subsequent 21 review and approval of plans to the extent that there 22 isn't the detail on the detailed plans that we have 23 submitted to ensure that they're consistent with our 24 plans and with written codes.

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               We are very concerned, that is, to the subset
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      about further review and approval of conditions that
      propose open-ended mitigation requirements, some of
      which the applicant has not agreed to and some of which
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      cannot even be foreseen at this point. And I'll take
      as the most obvious example the transportation access
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      plan that needs to be approved by three separate local
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      officials, which includes, but not limited to, certain
      mitigation requirements, some of which is noted in our
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      comments we have not agreed to.
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               But as I said before, it includes, but not
      limited to, thereby implying that local officials can
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13
      impose other mitigation requirements and restrictions
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      on the project that this board is not mandating.
1.5
      we believe, is improper under the 40B regulations.
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      It's improper, we think, to have local officials using
17
      their discretion to impose even greater requirements.
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               The third category: Under the 40B
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      regulations, conditions cannot be imposed that are
20
      generally not imposed by local boards on unsubsidized
21
      housing projects. In this case in particular, we are
22
      concerned with the number of conditions which would
23
      impose open-ended review fees that are above and beyond
24
      the very substantial building permit fees that will be
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paid for this project as well as very, very broad
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 2
      bonding requirements for the work, even though this is
      not a subdivision where bonding is typically required.
               And here, I think, a relevant case is, again,
 5
      the Haskins case versus Middleborough, which I cited
      earlier. And what the HAC said in that case is,
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      typically towns are reimbursed for the cost of such
      monitoring by the quite substantial building permit
      fees accessed for all construction. Since the board
      has not waived any part of such fees in this case, the
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      developer will, of course, pay those fees. It is
12
      possible that in Middleborough additional fees are also
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      normally assessed for large market rate subdivisions.
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      If so, commensurate fees can be assessed to this
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      development, but assessment of higher than normal fees
16
      is prohibited by the unequal application provision of
      Chapter 40B, Section 20.
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               So we have not done an exhaustive search of
      all non-40B decisions whether issued by this board or
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20
      the planning board in the Town of Brookline to see
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      whether these types of very broad subsequent review
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      fees and bonding requirements have been imposed.
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               But one project which this board should be
24
      very familiar with because the three voting members of
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this board approved it last year -- also, as I 1 2 understand it, as a rather controversial hotel project -- is 111 Boylston Street, close to 100,000 square-feet project, five-story building. The board 5 approved it with 12 conditions. Not 12 conditions require further approval, 12 conditions. There was no 6 requirement for additional review fees and no requirement of bonding. Just to take another 40B example, the Saint Aidan's project which was -- I quess you'd call it a 10 11 friendly 40B, but nevertheless, it was a 40B project --12 no requirement for payment of any review fees, no 13 bonding requirements. I point this out not to say that 14 we're totally opposed to paying a reasonable cost of 15 the review -- and we can work out what a cap would 16 be -- but the open-ended nature of some of these 17 requirements concerns us greatly. As it is tied to the 18 first level -- the second level of concern of review of subsequent plans, it seems like we may be writing a 19 20 blank check for unlimited further review by local 21 officials. 22 Finally, in addition to those categories, 23 there are individual conditions that are quite 24 concerning to us. For example, the language --

although we did agree to a restriction to be held by 1 2 the town which would prohibit certain further development, as drafted, we're very concerned that even minor changes to the plan which this board would see as 5 insubstantial would then require us to go to the Board of Selectmen -- which I think, as testimony has shown in this project, at least in its current composition, is less than enthusiastic about this project -- would require them to approve those change. 10 We're concerned about the language -- the 11 drafting of the VFW access condition which could be 12 read as mandating that access is required and not just 13 that we use best efforts, commercially reasonable 14 efforts to get it, and would mandate the filing of that 15 application even while possible appeal of this permit 16 is pending. 17 In any case, this is something we'd like to discuss with the board. We don't believe that the way 18 it's worded would maximize the likelihood of success 19 20 for getting that approval from the state, which I think 21 is in everyone's interest, and we've suggested that the 22 town may want to take the lead at full cost to the 23 applicant in preparing the plans and in pursuing the 24 approval but that the town would be the applicant.

And finally, there are a number of respects in 1 which the conditions just don't accurately reflect the 2 factual matters shown on the plans, as we pointed out in our comments. We'd be happy to get into as much 5 detail as the board would like as to those matters, but 6 that is the final matter. So with that, and again, in the interest of time, I'll stop, but happy to answer any questions. MR. JESSE GELLER: Thank you. Questions at this time? 10 11 MR. ZUROFF: Not of the applicant. 12 MR. HUSSEY: Only as to process, and that is, 13 how are we going to work our way --14 MR. JESSE GELLER: Is that a question for us 1.5 or --16 AUDIENCE MEMBER: Microphone. 17 MR. HUSSEY: Sorry. 18 Only as to process as to how we, as the board, 19 are going to work our way through this manuscript from 20 Mr. Schwartz. It's a question for the board and our 21 consultants, just so that I understand what the process 22 is. 23 MR. JESSE GELLER: Are you talking about what 24 Mr. Schwartz submitted, or are you talking about the

- 1 decision itself?
- 2 MR. HUSSEY: What I'm talking about
- 3 specifically is what Mr. Schwartz has submitted. How
- 4 is that going to be adjudicated?
- 5 MR. JESSE GELLER: We, as the ZBA, look to our
- 6 advisors, consultants, lawyers for their wisdom. And
- 7 I'm sure they will have a response to Mr. Schwartz and
- 8 what he's proposed within his comments, so we'll look
- 9 to them for recommendations, comments.
- MR. HUSSEY: But then we will make the final
- 11 decision?
- 12 MR. JESSE GELLER: Ultimately, it's our
- 13 decision.
- MR. HUSSEY: Okay. Thank you.
- 15 MR. BOOK: Just to follow along with this, we
- 16 will start at the beginning and we're going to work
- 17 through it finding by finding, condition by condition.
- 18 MR. JESSE GELLER: Unless you have a better
- 19 system.
- MR. BOOK: No. That's, I think, how it's
- 21 going to have to go.
- MR. NAGLER: In the public meeting phase.
- MR. BOOK: Right. So we have Mr. Schwartz'
- comments on the draft conditions and the findings

conditions, we've had some input from the community and 1 2 their attorneys as well. All of that we need to --MR. JESSE GELLER: All of that soup, yes, will boil up and we will take that into account in our 5 discussion. And, frankly, our discussion will include 6 things that are within the base decision. They will include some things that Mr. Schwartz has responded to that we feel is either relevant or, frankly, that we think doesn't ring true, we disagree with, whether 10 because we think that, based on recommendations made by 11 our experts that it, in fact, is not volitive of 40B or 12 any of the cases, or frankly, because we make a 13 decision that, in our mind, it is so integral into what 14 it is we have decided as part of this decision, we don't care. We'll take the case -- you know, we're 1.5 16 willing to allow it to stay in. So I think that's part 17 of what we do. 18 The question is: When are you prepared to --19 I guess there may be individual questions, but when 20 would you want to address the overarching summarization 21 of comments? 22 MS. NETTER: Which overarching summarization 23 of comments? 24 MR. JESSE GELLER: Mr. Schwartz'.

MR. NAGLER: I have some preliminary thoughts 1 2 I could share now if you'd like. MR. JESSE GELLER: 3 MR. NAGLER: On the first issue in terms of 5 the Amesbury conditions, if you will, I agree with the general principle that Steve cited but I have to say 6 two things. First of all, I definitely seen these conditions in post Amesbury comprehensive permits. I guess the question is, does it really hurt? 10 And secondly, the project eligibility letter 11 was somewhat unusual, from my perspective, because it 12 seemed to defer a little bit more to the town than is 13 There's language in there that says, 14 "20 percent of all units will be affordably priced and 1.5 set aside during the term that the town imposes in a comprehensive permit, if issued, the tenants with 16 income not exceeding 50 percent of area median 17 18 income." 19 So those are my, at least, preliminary 20 thoughts on issue number one. 21 MR. SCHWARTZ: Does it make sense for me to respond category by category? 22 23 MR. JESSE GELLER: No. Let's hear it. 24 MR. NAGLER: On issue number 2, I think it was

the Marion case that got appealed to the appeals court. 1 2 It's the Zoning Board of Appeals in Brookline and the Housing Appeals Committee. And the appeals court upheld three of the conditions that were struck down at 5 the Housing Appeals Committee. I can read you some of 6 the language. And this, by the way, is an unrecorded decision that, quote, may be cited for persuasive value but because of the limitations noted, not as binding precedent. In any event, it said, "Paragon argues that 10 condition numbers 14, 18, and 21 were imposed outside 11 the board's jurisdiction because each required 12 13 subsequent approval, thus negating the single 14 comprehensive permit. We disagree. Though the purpose 15 of a 40B is to promote the development of affordable housing, the fact that some delay in project execution 16 17 might result from conditions requiring further review 18 of the details of its construction management plan, an erosion control plan, or to ensure timely completion of 19 20 project infrastructure does not place them beyond the 21 board's authority to impose." 22 So you have that language and then you have 23 the language in the regs that say you review it 24 strictly for conformance with the preliminary plans.

So I guess the question is how you reconcile that. 1 2 think the process that they're talking about in the appeals court case is further refining, getting into the type of process that will normally happen after, 5 say, a special permit or variance is issued. I don't think, during that process, further 6 review of the plans could say, well, I think you should have fewer units or fewer parking spaces, whatever. think it does have to be consistent in that sense. 10 The third issue is the review fees. I agree 11 that they have to be consistent with non-40B projects. I don't have any disagreement with that. The --12 13 specifically, with respect to the bond --14 MS. NETTER: Let me just add one --1.5 MR. JESSE GELLER: I'm actually going to turn 16 to you after he's done. 17 MS. NETTER: It's just a tiny little point to emphasize -- which is query whether this project is 18 19 like any other project in the Town of Brookline. So 20 that's another thing we have to consider. 21 MR. NAGLER: You would have to inject a very 22 practical consideration. That is true, but we have to 23 do the best we can, I think, with those parameters. 24 In terms of the bond fee, regs do empower the

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1 board to impose subdivision standards on, you know,
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- 2 subdivision projects, although the regs go on to say
- 3 that the applicant can seeks waivers for such
- 4 requirements. So I think that's where the bond issue
- 5 comes in.
- 6 MR. JESSE GELLER: Is this in Regulation H?
- 7 MR. NAGLER: This is in 760 CMR, 56057 on the
- 8 waivers.
- 9 In terms of the restriction, I, personally, do
- 10 not have a problem with the insubstantial change
- 11 standard being the standard for modifications that
- 12 don't require approval.
- 13 In terms of the VFW access, I know some of the
- 14 abutters feel very strongly that that should be a
- 15 requirement, but just in terms of the -- I believe the
- 16 draft -- it was the intent of the wording not to make
- 17 it a requirement. I think -- I, personally, just
- 18 speaking for myself, think the applicant should be the
- 19 applicant and I'm not all convinced that it has to wait
- 20 until the appeal is resolved to pursue that. That's my
- 21 own opinion on that. So in broad strokes, those are my
- thoughts.
- MR. JESSE GELLER: Questions?
- MR. HUSSEY: I assume that the -- I noticed in

- the draft and also in Mr. Schwartz' letter the fact
- 2 that there were a number of other agencies in the town
- 3 requiring approval in the conditions that you've
- 4 written.
- Now, if those get dropped for whatever reason,
- 6 I assume it doesn't preclude review and approval of the
- 7 building commissioner in order to issue a building
- 8 permit for this project. It doesn't override that,
- 9 does it?
- MR. NAGLER: No, it does not.
- MR. HUSSEY: Okay.
- 12 MR. NAGLER: And I think there can be review.
- 13 I mean, we could put overarching language. It's
- 14 certainly no intent on anyone's part to violate the
- regulations or the applicable law, you know, that all
- 16 review will be in compliance and limited by the
- 17 regulations and applicable law.
- 18 MR. HUSSEY: So the review can stand, but the
- 19 approval is the issue in that.
- MS. NETTER: How the approval is crafted.
- MR. HUSSEY: Right. Thank you.
- 22 MR. ZUROFF: My question is related to that.
- 23 In 756 there are many references to local needs. Those
- local needs include enforcement by the building

- 1 commissioner and other departments in the town as to
- 2 the construction of the project which will require
- 3 subsequent review of the long construction process. So
- 4 those can't be waived by us, nor would we want to waive
- 5 them.
- 6 MR. NAGLER: I don't think the applicant is
- 7 asking you -- you know, when the building --
- 8 MR. ZUROFF: But some of the fees are part of
- 9 that process. Are they not?
- 10 MR. NAGLER: It's what your customary fee
- 11 structure is.
- 12 MR. JESSE GELLER: Do you require it on a 40A
- 13 project?
- MS. NETTER: Building permit fees are building
- permit fees. Those are -- nobody's contesting those.
- 16 The applicant is making an argument -- and I
- 17 think he said it -- but so you understand, again, that
- 18 they don't want to pay fees that could be -- who knows
- 19 what. You know, they'd like to see some sort of cap on
- 20 fees and I don't know whether that's something that can
- 21 be established.
- 22 And then the applicant also is arguing that
- with respect to inspection fees, they're arguing that
- those are covered by the building permits. But, again,

I would be surprised if the -- I don't think the 1 2 applicant is saying we're not going to pay -- I'm repeating what Attorney Nagler said -- the customary and usual fees to the extent there are customary and 5 usual fees for a project such as this. MR. NAGLER: And I believe, also, the 6 applicant has agreed to pay for the blasting peer reviewer -- the fees of the blasting peer reviewer. MR. ZUROFF: So how would that apply -- for 10 instance, we have a stormwater management system as 11 part of these plans. So how would it apply in our 12 conditions for subsequent monitoring of the stormwater 13 system to make sure that it is still operating five 14 years down the road? Is that our purview? 1.5 MR. NAGLER: It's your purview if -- my 16 understanding, it's your purview if it's something you 17 would customarily do for a similar project. You can't 18 do it because this is a 4BB project. 19 MR. ZUROFF: Okay. So anything that would 20 apply to a normal construction project, a 40A project, 21 is perfectly acceptable for us to impose as conditions. 22 MR. NAGLER: I believe that's correct. And, 23 actually, one of the very, very few conditions upheld 24 at Amesbury was a post-comprehensive permit peer review

fee. So as long as it's not discriminatory, I argue 1 it's ... 2 MR. JESSE GELLER: Thank you. Anything? If not, I'm going to turn to Edie. 5 MR. BOOK: I think one of the questions I have you're going to address. 6 7 MS. NETTER: Uh-oh. 8 MR. BOOK: No. Well, we talked about it In Category 4, Mr. Schwartz mentioned the VFW 9 before. access. Is it permissible to -- can it be 10 11 conditioned? We talked about this. 12 MS. NETTER: Right. And I think Sam has a 13 comment, but I don't think we differ. If the question 14 is, can we condition the permit on the applicant 15 obtaining VFW access, that's outside of our authority 16 because it's not within the control of the applicant. 17 MR. BOOK: And you've said that before. 18 MS. NETTER: And so has Attorney Nagler. 19 MR. BOOK: So in terms of -- so let's remove 20 that. 21 In terms of -- I mean, do you have a thought 22 on who should be the applicant? 23 I believe that, in the past, that MS. NETTER: 24 the applicant has made perhaps some references to

wanting the town to make the application. I think, if 1 2 that's acceptable to the town -- I don't know what your thoughts are -- and it would work better because I think every -- I can't speak for the applicant, but 5 they've represented they would like to have access to VFW, and my understanding is the community would as 6 well. So I don't know what the traffic consultants say is the best approach to it, and that might be helpful to ask staff that question if they know the answer. 10 MR. BOOK: Okay. 11 MS. NETTER: But legally, I don't see any 12 issue. It's really what works. 13 MR. BOOK: Thank you. 14 MR. JESSE GELLER: Do you have any further 15 comments on the four issues that Mr. Schwartz --MS. NETTER: No. I think Attorney Nagler has 16 17 summarized them. 18 MR. JESSE GELLER: You don't, in particular, 19 have a comment on review versus approval? 20 MS. NETTER: I think, looking at these issues 21 generically -- although I think it's appropriate what 22 Attorney Schwartz did -- but I think many of these 23 review processes can be crafted in such a way that we 24 don't necessarily use the word "approval," but you are

- 1 making -- and you can look at exact language in the
- 2 cases -- the determination of consistency with your
- decision and consistency with your regulations and in
- 4 accordance with your normal practices. So you can get
- 5 to the same place, I think.
- 6 MR. JESSE GELLER: It's a linguistic
- 7 exercise.
- 8 MS. NETTER: I'm not going to say it that
- 9 way.
- 10 MR. SCHWARTZ: Mr. Chair, can I just respond
- very briefly to a couple of things that Mr. Nagler
- 12 said?
- 13 MR. JESSE GELLER: Sure.
- 14 MR. SCHWARTZ: One of the things he said was
- on the regulatory issues, what difference does it
- 16 make -- I'm phrasing -- no harm, no foul.
- We fundamentally disagree with that for two
- 18 reasons. One is that the subsidizing agency should
- 19 have exclusive jurisdiction. That's a meaningful thing
- 20 because they're the ones who are going to be monitoring
- 21 and enforcing these restrictions that relate to the
- 22 regulatory issues both as to affordable housing and
- limited dividend and anything that's within their
- 24 purview. And it creates an issue if we have both the

town potentially and the subsidizing agency doing that 1 2 and serving two masters, et cetera. Particularly, we feel strongly about the requirement for a local springing regulatory 5 agreement -- for lack of a better word -- which will require -- not so much because we're worried about 6 what's going to happen 30 years from now -- I'm certainly not worried about what's going to happen 30 years from now -- but because it is a requirement this 10 draft decision has imposed on us to negotiate with town 11 counsel prior to the issuance of the building permit. 12 We don't think it's required, we don't think it's 13 necessary, and we have some serious concerns about what 14 that agreement might say, what it might include. So we 15 do have concerns about that. 16 Generally, with regard to a lot of these 17 issues, what we're asking for is, frankly, consistency 18 with what this board and other boards that issue 19 discretionary permits in the Town of Brookline have 20 done for other projects. We respectfully don't think 21 that this is such a unique project that it will require all kinds of conditions and requirements that are not 22 23 typically imposed on other large projects in the Town 24 of Brookline. We think it's a question of consistency

- 1 and fairness, we think that's supported by 40B, the
- 2 regulations and the case law, and we think it's the
- 3 right thing.
- 4 MR. JESSE GELLER: Thank you.
- 5 Okay. Page 1.
- 6 MS. NETTER: Do you want to start with the
- 7 findings, or do you want to start with the conditions
- 8 and then work back?
- 9 MR. JESSE GELLER: I want to start with the
- 10 findings. I don't know that we're going to have too
- 11 much to say about that, but we might as well work our
- way through it and get to the conditions. So my
- 13 preference would be that we simply start at the
- beginning and work our way through. I know you're
- anxious to get to conditions, but ...
- 16 MS. NETTER: Only because there may be some
- issues you raise that require some substantive
- 18 planning. I don't know where you're going to go with
- 19 it. That's why.
- 20 MR. JESSE GELLER: Anybody have strong
- 21 feelings one way or another?
- MR. HUSSEY: I'm sorry. Repeat the question.
- MR. JESSE GELLER: The question is --
- Ms. Netter is advocating that we jump directly to the

- 1 conditions and start working through the conditions.
- 2 I've said that my preference is that we just follow it
- 3 in the order, and to the extent that we have comments
- 4 on the findings, that we run through them and just
- 5 continue. Those are the two options.
- 6 MR. HUSSEY: I concur with you, Mr. Chairman.
- 7 Let's start at the beginning and work our way through.
- 8 MS. NETTER: Let me just tell you my
- 9 thinking. The hearing is going to close next week.
- 10 And I know last time I was totally outnumbered. If you
- outnumber me, that's that. But the sooner we get your
- 12 thinking -- if you need additional information, now is
- 13 the time. And the only way I think -- and I'm going to
- 14 be pretty strong here -- the only way we're going to
- know that is for you to look at those conditions.
- 16 Okay? Because once the hearing is closed, you can't
- turn around and say, gee, we don't have the information
- 18 for this. We don't really know. So that's your call,
- 19 but I've given it my best shot.
- MR. JESSE GELLER: Thoughts? Mr. Zuroff,
- 21 Mr. Book, do you have an opinion here?
- 22 MS. NETTER: Well, Attorney Nagler, you feel
- we should start with the findings?
- MR. NAGLER: If there are issues that are

embedded in the findings, we can talk about it. 1 2 MS. NETTER: Okay, fine. MR. JESSE GELLER: I don't know that there are going to be many comments. Page 1, and people should 5 jump in if they have comments. MR. HUSSEY: Are we working from the draft, or 6 are we working from Mr. Schwartz' --MR. JESSE GELLER: No. We're working --MS. NETTER: Why don't you --MR. JESSE GELLER: I have both versions in 10 front of me, but I'm working largely off of the initial 11 12 draft. 13 MS. NETTER: 12/15? 14 MR. JESSE GELLER: 12/15 draft. 15 MS. NETTER: If you don't mind, since we have 16 the benefit of some time, as we go through it, I'd say 17 oh, gee, you know, I think I'm going to make X change. 18 I'll give you the benefit of that. So just so you 19 know, in the first paragraph under "Procedural 20 History, " where it says "the project, " I think we 21 should say "the original project" and then later talk 22 about the project as it is now and define that as the 23 project. 24 MR. JESSE GELLER: That's fine.

I had a note just to confirm that all 1 2. outstanding requested information has been addressed, and the I think Maria is working on that. Mr. Schwartz has added dates. He's corrected the size of the parcel. I assume that would be 5 verified. 6 The reference to iterations, it seems to me --MS. NETTER: Where are you? MR. JESSE GELLER: I'm at page 1. So you see EX-106? 10 11 MS. NETTER: Oh, the plan sheet. 12 MR. JESSE GELLER: Yeah. So based on the most 13 recent sheets that we have --14 MS. NETTER: These aren't updated. 1.5 MR. ZUROFF: I'm presuming that we're going to 16 get an updated set that will be referred to. 17 MR. JESSE GELLER: We have them. 18 MR. ZUROFF: We're not getting one dated 19 January 5th? Is there going to be a set of plans dated 20 January 5th? MS. MORELLI: Yes. I just got them, and 21 you're going to get the PDFs and hopefully the hard 22 23 copies as soon as possible. 24 MR. ZUROFF: So in our decision, we should

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refer to the latest plans.
 1
 2
               MS. NETTER: Eventually we will.
 3
               MS. MORELLI: We're keeping track.
               MS. NETTER: Eventually.
 5
               MR. BOOK: So can we skip past all the list of
 6
      plans?
 7
               MR. JESSE GELLER: Yes.
                                        Reference the
 8
      December 15th date, obviously.
 9
               MS. Netter: Right.
10
               MR. JESSE GELLER: And just one note, when you
11
      refer to MassDevelopment, that's -- (inaudible.)
12
               (Clarification requested by the court
13
      reporter.)
14
               MR. JESSE GELLER: Just for MassDevelopment,
15
      it's Massachusetts Development Finance Agency --
16
               MS. NETTER: Where are you, by the way? So I
17
      know.
18
               MR. JESSE GELLER: Findings.
19
               MS. NETTER: Is everybody up to findings? You
20
      all know that?
21
               MR. JESSE GELLER: Yes.
22
               MS. NETTER: Okay.
23
               MR. HUSSEY: Number 3 on the findings,
24
      Mr. Schwartz has changed "underground" to "base located
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- in a partially below-grade garage." I think that
- 2 implies that it's less than 50 percent, but I think
- 3 it's more, so I would say "substantially below-grade
- 4 garage," if my understanding of the drawings are
- 5 correct.
- 6 MR. JESSE GELLER: Mr. Hussey, do you want to
- 7 see a breakdown of -- within that recitation or within
- 8 another recital, do you want to see a breakdown of the
- 9 bedrooms?
- MR. HUSSEY: No.
- 11 MR. JESSE GELLER: You don't think it's
- 12 relevant?
- 13 MR. HUSSEY: Well, I think it's documented in
- 14 other material.
- 15 MR. JESSE GELLER: Okay.
- 16 MS. NETTER: Did you say you want the word
- "substantially" as opposed to "partially"?
- 18 MR. HUSSEY: Yes.
- 19 MR. JESSE GELLER: Anything else under
- 20 findings?
- 21 MS. NETTER: Yeah. I think what we're talking
- 22 about with respect to number 10 -- and this goes to
- 23 separating out the original project versus the project
- 24 that -- the plans which you're now reviewing -- is

making some general statements under "procedural 1 2. history" that the original project was -- let's say, the midrise building was incongruous as to size or whatever. The consultant is making some findings there 5 and relocating number 10. The conceptual project design of the original project was not appropriate for 6 the site or something. 8 MR. BOOK: So you want to qualify 10 as it relates to the original project. 9 10 MS. NETTER: Right. And put it into 11 "history." So separating out the history as this is what was the original project that you were presented 12 with and then --13 14 MR. BOOK: Okay. 1.5 MR. ZUROFF: Is all of these findings, in 16 summation, are sort of a preamble to why this is before 17 us as a comprehensive permit application? 18 MS. NETTER: Why and what your general thoughts are. In order to approve a comprehensive 19 20 permit, you have to --21 MR. ZUROFF: You have to make a finding --MS. NETTER: You have to do number 11. You 22 23 have to get to there. Whatever you want to do, lead up 24 to there, we can ...

1 MR. ZUROFF: But none of this is -- other than 2 the conclusion, none of this is particularly important other than as an explanation. MR. BOOK: So are we moving -- is the 5 statement that we should move the finding number 10 to the procedural history, or leave it as a finding? 6 MS. NETTER: My recommendation is to put it in 8 the procedural history because it relates to something that was original. 10 MR. BOOK: Should we -- in addition to 11 Mr. Schwartz' comments on the draft decision and the findings and the conditions, we received comments from 12 the community. 13 14 MR. JESSE GELLER: Yes. 1.5 MR. BOOK: And so maybe this is an appropriate 16 time to discuss some of the proposed findings? 17 Proposals were made as to additional findings that we 18 should include in our --19 MR. JESSE GELLER: Yes. To the extent that 20 the comments that we've received from the public 21 pertain to findings as distinct from conditions, yes, 22 this would be the appropriate time to discuss them. 23 MR. BOOK: Okay. I'm specifically referring 24 to two findings that were put forth by Jay Talerman

- 1 who's representing some of the neighbors. One was a
- 2 finding that the -- I don't want to read the whole
- 3 thing but just the very beginning part -- that the
- 4 applicant has not yet demonstrated that the project is
- 5 fundable by a subsidizing agency. And it goes on.
- 6 That was the first finding.
- 7 And then the second finding had to do with the
- 8 1946 agreement and the litigation that's going on.
- 9 MR. NAGLER: I've actually -- can I discuss
- 10 the findings and the conditions that flow from those
- 11 findings in one discussion?
- MR. BOOK: Yes.
- MR. NAGLER: So in terms of the 1946
- 14 agreement, the regulations provide that site control is
- a finding the subsidizing agency needs to make and that
- 16 the finding of site control is conclusive evidence. So
- I don't know of any case law implying otherwise.
- 18 Plus, the SJC, in the 2013 Lunenburg case,
- defined site control pretty narrowly as colorable
- 20 title. There was an infection invalidity argument that
- 21 was raised. And, of course, we're not talking about
- buildability. We're talking about title.
- So for those two reasons, I can't find support
- for either the finding or the condition of the 1946

1 agreement. 2 MR. BOOK: Okay. MR. NAGLER: On the project eligibility letter, I think that's -- it's a complicated issue. 5 It's a serious issue. I think we're writing on a clean slate in that I don't think the board -- any board --6 has ever considered granting a comprehensive permit 8 with conditions while an appeal of a project eligibility letter was pending. 10 But the language that I kind of get stuck on 11 is that -- in the regs -- is that determination of project eligibility, quote, shall be an irrebuttable 12 13 presumption. It also didn't seem to give much wiggle 14 room for the board to condition the comprehensive 1.5 permit on matters having to do with the project 16 eligibility letter. In a way, it's a troubling 17 conclusion because the same 2008 amendments to the regulation which added the "irrebuttable presumption" 18 19 language also imposed a lot more obligation and 20 requirements on the subsidizing agencies. 21 So it seems to me -- I'm happy to get other 22 people's thoughts -- but I don't know how you impose 23 all these obligations without giving the board some 24 say, but that's what they seem to have done. So I

would think if the board did impose a condition like 1 2 that, the applicant would appeal to the Housing Appeals Committee. And I can't give the board any assurance on the ultimate outcome of that. I cannot give you an 5 assurance that you would prevail on that. 6 I just point out that as a practical matter -just from working on these transactions and not, you know, as an applicant's counsel myself -- I think it may be -- may -- be hard to get financing while the 10 appeal is pending anyway. 11 And I also think that even if the board 12 declines to impose the condition as worded by Attorney 13 Talerman, it would be appropriate to affirmatively 14 state that any construction activities conducted prior 15 to a definitive resolution of the appeal would be at 16 the applicant's sole risk. And if the result of appeal 17 is that the project eligibility letter is -- I'm 18 reading because I wanted to be very careful about what I said here -- if the result of the appeal is that the 19 20 project eligibility letter were rendered null and void, 21 by definition, the comprehensive permit would be rendered null and void as well. And in that case, the 22 23 applicants would be required to restore the property to 24 the condition it was in prior to construction.

that's different than saying -- it's a shade different 1 2 than saying you may not build until the appeal is resolved. MR. BOOK: So as a practical matter, nothing 5 is going to happen. I mean, this project isn't going to get built until those issues are resolved, 6 irrespective of whether or not we --MR. JESSE GELLER: Could the applicant proceed at its discretion and at its risk? 10 MR. NAGLER: Yeah, it could. Most lenders 11 would not feel comfortable with that out there, but I'm not the lender. I'm not making that decision. Or, I 12 13 quess, the applicant could put its own money in. 14 MR. JESSE GELLER: And is it far fetched to 1.5 imagine that in a case in which the applicant lost, that there would be remedies short of restoration? Not 16 17 just cessation of construction, but also -- so, in other words, let's say they build a project. They 18 19 lose. Okay? They decided to take a risk. They lose. 20 Is it far fetched to imagine that a court might say, 21 well, we'll come up with monetary damages, but we're 22 not going to make you tear it down? 23 MR. NAGLER: We won't make you tear it down, 24 but you can't use it?

1 MR. JESSE GELLER: No. We'll simply come up 2. with monetary damages. MR. NAGLER: I don't know how you do that. It's a jurisdictional issue. The PEL is the entry, the 5 door, for the comprehensive permit process, so I don't know how that would work. 6 MR. JESSE GELLER: Okay. I'm just trying to work through it in my head, Mr. Talerman's parade of 9 horribles. 10 MR. NAGLER: Yeah. We're in unchartered 11 territory, as far as I'm concerned. 12 MR. JESSE GELLER: So what's your proposal? 13 Are you proposing that those two suggested insertions 14 be included both as findings and conditions? 1.5 MR. BOOK: No. 16 MR. JESSE GELLER: What are you asking? 17 MR. BOOK: I was asking if they were 18 appropriate as findings and conditions. What I heard 19 is not really. And -- which was my -- quite frankly, 20 was my instinct on it. And so while I appreciate 21 the -- what they're trying to get at, I just think 22 they're out of our purview. And, quite frankly, as a 23 practical matter, I don't think they're appropriate as 24 findings and conditions for this decision. And as a

- 1 practical matter, I can't imagine that anyone would
- 2 actually start building -- irrespective of whether or
- 3 not we included them -- I can't imagine anyone would
- 4 start building while this litigation is pending.
- 5 MR. JESSE GELLER: There's a phrase "boots on
- 6 the ground." They might think there's some advantage
- 7 to boots on the ground. I agree with you.
- 8 MR. HUSSEY: That's what occurred to me too.
- 9 MR. BOOK: That's my thought. You're free to
- 10 disagree.
- MR. JESSE GELLER: No. My notes, actually,
- 12 are parallel to what you said.
- 13 Okay. Any other comments for findings? For
- 14 findings, not conditions.
- 15 MR. BOOK: I did not have anything else on
- 16 findings.
- MS. NETTER: We're getting to conditions.
- 18 MR. BOOK: I don't think the conditions are
- 19 going to go quite as quickly.
- MR. JESSE GELLER: Okay. We're on page 6,
- 21 which is the first page of conditions. We're on
- 22 condition 1. So this is the first location in which
- 23 Mr. Schwartz raises his issue, and it's a common-thread
- issue through a number of the patterns, which is the

distinction between review and approval. Approval 1 2 would allow local officials to have some discretionary authority. Ms. Netter has suggested that there are ways in which this language could be corrected such 5 that it is more consistent with 40B and I would suspect with what Mr. Schwartz is proposing. I'd clearly like 6 to see that. MS. NETTER: Can I just say, this is kind of a general catch-all of conditions, so maybe we can leave number 1 and get rid of the second sentence and then 10 11 deal more specifically with each issue as we go through 12 it, what is the exact review standard, rather than 13 dealing with a general catch-all. 14 MR. JESSE GELLER: Sure any opportunity to 15 work harder rather than less, all for it. 16 MS. NETTER: Me too, by the way, but I don't 17 think we achieve anything extra here, so ... 18 MR. HUSSEY: So what's the decision? 19 MS. NETTER: At least for right now, I think 20 just the first sentence, as is, should stay in and we 21 don't need the general catch-all language and we'll 22 deal condition by condition. 23 MR. HUSSEY: So the beginning -- the second 24 sentence beginning with "The final site plans are

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subject to review and approval, " et cetera.
 1
 2
               MS. NETTER: I don't think it's necessary.
               MR. ZUROFF: Are we okay with
      "substantially"?
 5
               MS. NETTER: No.
               MR. ZUROFF: I'm throwing that out there.
 6
      just for you.
 8
               MS. NETTER: I shouldn't have responded.
      should have let your colleagues respond.
10
               MR. ZUROFF: I would suggest that
11
      "substantially" is too wide open.
12
               AUDIENCE MEMBER: Louder please.
13
               MR. ZUROFF: I'm suggesting that
14
      "substantially" is too wide open and too open to
15
      interpretation.
16
               MS. NETTER: Just so you know, I mean, my
17
      experience -- and I don't know if Mr. Bennett -- I
18
      would assume he agrees -- but typically when you have
19
      plans and there's a really little, little, little heal
20
      change, that kind of thing is okay, but I don't think
21
      we need the catch-all "substantially."
               MR. BOOK: Well, just to be clear, I mean,
22
23
      these aren't construction drawings. I mean, there are
24
      going to be ...
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1
               MR. ZUROFF: This is the site plan.
 2
               MR. BOOK: True. But the project will be
      constructed in conformance with the site and
      architectural plans listed. So, I mean, there is going
 5
      to be -- to your point -- there are going to be some
      deviations just in the natural course of going from a
 6
      50 percent architectural drawing to a 100 percent
 8
      construction drawing.
               MR. ZUROFF: But we're dealing with two
10
      different concepts. Correct me if I'm wrong. We're
11
      dealing with, on one hand, the construction of the
12
      buildings, which we're not overviewing here. What
13
      we're dealing with is the site plan, where the
14
      buildings are, where parking is, where the garage is,
1.5
      where the access roads are, and I think that we've
16
      hashed that through and we're pretty well established
17
      that this is the way it's going to be built, if it's
      going to be built. So I think we take out
18
19
      "substantially."
20
               MR. BOOK: We agree.
21
               MR. JESSE GELLER: Anything else on 1?
               Paragraph 2. I don't have an issue with
22
23
      "underground" versus "garaged."
24
               MR. HUSSEY: No. I don't have any problem
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with that. "Garaged" is fine.
 1
 2
               MR. JESSE GELLER: I do have one question for
      Ms. Netter. Under the paragraph -- on the line
      "decision," you're referencing in the last line -- the
 5
      next-to-last-line and the last line -- "site plans."
      Do you not also reference architectural plans?
 6
               MS. NETTER: Yes.
               MR. JESSE GELLER: I don't have any other
 9
      comments --
10
               MS. NETTER: I'm going to put in, "subject to
11
      all of the conditions." I may make some small changes
12
     as I go through this.
13
               MR. JESSE GELLER: Insubstantial ones?
14
               I don't have any other comments on 2.
15
               Paragraph 3?
               MR. BOOK: No comments.
16
17
               MR. HUSSEY: Fine.
               MR. JESSE GELLER: And I assume this is where
18
      you were referring to.
19
20
               Paragraph 4?
21
               (No audible response.)
22
               No? Thank you.
23
               Paragraph 5. There was -- okay. So the
24
      question -- so in the last sentence it refers to, "at
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- 1 least 25 spaces shall be designated for visitors." So
- 2 my question is: Who defines who may use guest spaces?
- 3 What are the parameters? Do we care?
- 4 MR. HUSSEY: I think that's covered later on,
- 5 isn't it?
- 6 MR. JESSE GELLER: Tell me where.
- 7 MS. NETTER: Who can use guest spaces?
- 8 MR. BOOK: Is this a question about whether or
- 9 not those guest spaces are to be reserved for the
- 10 guests of the 40B project versus the rest of Hancock
- 11 Village?
- MR. JESSE GELLER: Does your law firm know
- what a prize they have? Yes.
- MR. BOOK: I don't know how they could manage
- 15 that.
- 16 MR. JESSE GELLER: I don't think either, but I
- 17 raise the question.
- MS. NETTER: I think it was something one of
- 19 the neighbors --
- 20 MR. JESSE GELLER: Right. It was a comment
- 21 that was made in -- I apologize to whoever made it, but
- one of the neighbors had raised this as a question.
- MS. NETTER: Right.
- MR. BOOK: I don't know how one would police

that. I would think that people visiting this project, 1 2 visiting residents of this project, would be parking in the visitors spots, to the extent they were available, closest to where they want to be. But I don't know if 5 there's a way to keep visitors of the rest of Hancock Village, if they're willing to park --6 MR. JESSE GELLER: Forget, for the moment, the 8 enforcement issue. That's Mr. Bennett's problem. MR. BOOK: He doesn't have enough to do? 10 MR. JESSE GELLER: No, he doesn't. He 11 complains to me constantly that he doesn't have enough 12 to do. 13 You know, so the question is, one, you simply 14 modify it by saying "visitors to the project." 1.5 understood that that's what this visitors' parking is 16 for. The question was raised by someone in the 17 neighborhood about -- can they simply use utilize this 18 as additional parking for the rest of Hancock Village? 19 MR. BOOK: No. I think the intent is clearly 20 that it's -- these are visitors' spots and handicap 21 spaces for this project, and we should so qualify. How 22 it gets enforced, I --23 MR. JESSE GELLER: It's his problem. 24 MS. NETTER: What do we do? Shall be

- designated for visitors -- I missed it.
- 2 MR. JESSE GELLER: -- and handicap spaces for
- 3 the project.
- 4 MR. BOOK: It's visitors to the project and
- 5 handicap spaces for the project.
- 6 MR. HUSSEY: Well, the only thing that Steve
- 7 has done is he separated out spaces designated for
- 8 visitors and the handicap spaces. The handicap spaces
- 9 are designated by the required state law. Visitors'
- 10 spaces --
- MR. JESSE GELLER: No, no, no. His correction
- 12 is fine.
- 13 MR. HUSSEY: Okay.
- 14 MS. NETTER: So visitors of tenants at the
- 15 project?
- MR. ZUROFF: Visitors to the project.
- MS. NETTER: Visitors to the project.
- 18 MR. BOOK: Part of this exercise is not just
- 19 to comment on Mr. Schwartz' comments or the neighbors'
- 20 comments, but also to --
- 21 MR. ZUROFF: We're trying to come to a
- 22 decision.
- MR. BOOK: Yeah. It's sort of our first --
- MR. JESSE GELLER: Let me also say one other

thing, which is that -- it's not simply taking, you 1 2 know, these 68 or 69 conditions. I would hope that in addition you sort of stepped back and said, has Ms. Netter actually captured -- and I think she has --5 MS. NETTER: With staff. MR. JESSE GELLER: With staff. Have they 6 captured all of the appropriate conditions of the 8 project? I don't want you to think simply within the box, but also you should be considering whether this 10 encapsulates everything. 11 MR. ZUROFF: Well, I think we're not going to 12 really have perspective until we finish going through 13 the list and then maybe go back and see if we've 14 covered everything. 1.5 MR. JESSE GELLER: Okay. That's it on 5. 16 MS. NETTER: By the way, Mr. Nagler suggested, 17 and I concur with the suggestion, that there will be 18 general catch-all language in here that will say 19 something to the effect -- and I'm not going to say 20 this artfully -- but that all of these conditions 21 are -- these are the conditions to the extent that they 22 comply with the regulations and are consistent with the 23 case law. So there will be some general language. 24 Is that exculpatory? Sort of MR. ZUROFF:

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lets us off the hook?
 1
 2
               MS. NETTER: Yes.
 3
               MR. NAGLER: It's not just -- it's the
      enforcement of the conditions.
               MR. ZUROFF: That's exactly what I meant.
 5
               MR. JESSE GELLER: Paragraph 6.
 6
               MR. ZUROFF: Do we have to state that in
 8
      paragraph 6?
               MS. NETTER: I'm going to state it in general
      language so we don't have to keep stating it all over
10
11
      the place. I think it's better to include this in
12
      here, yes.
13
               MR. JESSE GELLER:
                                 Why?
14
               MS. NETTER: Because this is the subsidizing
15
      program that you're approving. This is what the
      project eligibility letter provides for the subsidy
16
17
      that the applicant has presented before you.
18
               Do you have anything to say?
19
               MR. NAGLER: No. I think Steve and I had a
20
      learned back and forth on that.
21
               I will say a similar provision was struck in
22
      Amesbury, but I know I've seen these post-Amesbury
23
      decisions.
24
               MS. NETTER: We can just say something in
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- 1 accordance with the requirements of the subsidizing
- 2 agency at least.
- 3 MR. NAGLER: Right. We should give deference
- 4 to the subsidizing agency.
- 5 MS. NETTER: Number 7 is straight out of the
- 6 40B guidelines with respect to local preference.
- 7 MR. JESSE GELLER: Do you have an issue with
- 8 Mr. Schwartz' changes?
- 9 MS. NETTER: Yeah. I don't want to include
- 10 them.
- 11 MR. JESSE GELLER: You don't want to include
- 12 them? Because they're unnecessary?
- 13 MS. NETTER: They're unnecessary. They're
- in -- what's most important is that you have to say you
- want local preference because that allows for
- 16 preference for 70 percent -- up to 70 percent of the
- 17 units.
- 18 MR. ZUROFF: So your language is --
- MS. NETTER: I think it should stay as it is.
- 20 Yeah, the language is acceptable. I think that -- a
- 21 colleague has pointed this out to me -- I don't think
- 22 we need the language of the lotteries. I think we're
- 23 getting into Amesbury.
- MR. JESSE GELLER: Where are you? At the

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1
      end?
 2
               MS. NETTER:
                            Yes.
               MR. JESSE GELLER: So the deletion at the end
 3
 4
      is acceptable?
 5
               MS. NETTER:
                            Yes.
               MR. HUSSEY: That makes sense.
 6
               MS. NETTER: And, in fact, the applicant is
 8
      responsible for monitoring the lottery and managing the
 9
      lottery.
10
               Let me tell you, number 8, this is something I
11
      happen to put in all my decisions. I've actually never
12
      had a developer contest this. Do I think that this is
13
      in accordance with Amesbury? I don't. Is this
14
      something the applicant is going to push really hard?
15
      If they do, then, you know, it's your call. But right
      now they're saying it's improper.
16
17
               MR. HUSSEY: I think it's -- I would rather
      leave it. I mean, these are rental units.
18
19
               MS. NETTER:
                            Right.
20
               MR. HUSSEY: And under MAD there are certain
21
      standards -- in the larger building, at least -- that
      would require, I think, 5 percent to be handicap. But
22
23
      you don't want to have to hold those aside and not rent
24
      them until you get handicapped people, so they should
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have the option of moving somebody out into another 1 2 unit in order to make this available to a handicapped 3 person. And I don't know what they do if the building 5 is 100 percent rented -- or the project. Let's say the project is 100 percent rented. How do they move 6 somebody out in order to make room for a handicapped 8 person is the question. Because normally they've got the entire Hancock Village as an alternate place to put 10 people. 11 MS. NETTER: I don't think so. 12 MR. ZUROFF: When a lottery happens, doesn't 13 that take precedence over the fair market rental? 14 Doesn't that happen first? 1.5 MS. NETTER: What the regulation provides is 16 that we -- actually, in terms of -- can I turn to the 17 applicant on this one? Because in terms of marketing 18 the affordable units, do you want to respond to that 19 one? 20 MR. LEVIN: What's the question? 21 MS. NETTER: Go ahead with the question. 22 MR. ZUROFF: Well, assuming the project is all 23 completed and you're holding the lottery for the

affordable housing units, doesn't that come first?

24

Don't you try to get those all rented immediately? 1 2 MR. LEVIN: My understanding is that units are identified, so you have market-rate units and you have affordable units. So those would be marketed 5 simultaneously because they're not in conflict. MR. ZUROFF: So if you get a handicapped 6 applicant that's affordable -- in the affordable housing -- I'm assuming -- well, I believe that most of 8 the affordable units are in the big building; correct? 10 MR. LEVIN: No. They're by regulation --11 MR. ZUROFF: Okay. So they're distributed. Are there any nonhandicapped accessible units in the 12 13 project? 14 MR. LEVIN: Absolutely. In the infill 15 buildings, the units on the upper floors are not handicapped accessible. 16 17 MR. ZUROFF: Okay. So how would you handle it 18 if you had a handicapped applicant? 19 MR. LEVIN: We would have some of the --20 clearly, by evenly distributing, there would be some on 21 the lower levels of those buildings. Those would be 22 available. 23 Now, if you have three and you have four 24 applications for accessible units, I don't really know

- 1 what the answer is.
- MS. NETTER: Can I go back to something?
- 3 Because you said something, Mr. Levin, that was
- 4 different than what I recall Mr. Schwartz saying. I
- 5 had understood you to say that the intention with
- 6 respect to the affordable units would be they would be
- 7 floating, which is typically done in an apartment
- 8 context. But you said it's all subject to the
- 9 subsidizing agency, with which I agree.
- 10 Mr. Levin, you just talked about that you're
- 11 going to, up front, have fixed affordable units and I
- 12 guess I would like to know what your intention is in
- 13 that regard.
- MR. SCHWARTZ: I will plead ignorance on what
- 15 MassDevelopment's program is. So I think that our
- 16 intention is to comply with their program. So if
- they'll require us to identify them and set them aside,
- 18 that's what we'll do. If they allow us to have
- 19 floating units, that's what we'll do.
- 20 MS. NETTER: My experience is the subsidizing
- 21 agency is going to let you --
- MR. SCHWARTZ: Right. So --
- MS. NETTER: So I guess I just want to know
- 24 and understand -- I mean, we have largely stayed out of

- 1 the housing issues because of Amesbury, but I guess I'd
- 2 like to know what you're going to be proposing, if you
- 3 know, at this juncture.
- 4 MR. SCHWARTZ: At this point, I don't think we
- 5 can say any more than we'll comply with what
- 6 MassDevelopment wants us to do. So I don't think we're
- 7 prepared to commit to set them aside if that's not the
- 8 requirement of the subsidizing agency.
- 9 MS. NETTER: But the question I was asking
- 10 was -- my experience with rentals is, more often than
- 11 not, that all the units are the same and, therefore,
- 12 whatever becomes available, you'll keep on -- right?
- But there are some developers -- and,
- 14 actually, I haven't run into this in a 40B context --
- 15 that will have the affordable units be located in a
- specific location. Okay. You know what he's talking
- 17 about?
- 18 MR. ZUROFF: Then my feeling is that number 8
- 19 is -- if we can leave it in, we leave it in. If it
- 20 becomes an issue with the subsidizing agency, then it
- 21 can be addressed. It's more preferential than anything
- 22 else.
- MR. BOOK: What happens if they don't have any
- handicapped accessible units?

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1
               MR. ZUROFF: That's under state law, isn't
 2.
      it?
 3
               MS. NETTER: Mr. Levin --
               MR. HUSSEY: Yes, you're required to have --
 5
               MR. LEVIN:
                           I may have misspoke. I may have
      misspoke. When we applied for the PEL application, we
 6
      identified handicap unit types, not specific handicap
 8
      units. I was recalling identifying -- we had to do a
      whole grid of the units, but they were actually unit
      types as opposed to specific units, so I suspect you're
10
11
      correct -- or that Steve's correct -- that it's
12
      floating.
               MS. NETTER: Well, maybe the thing to do -- I
13
14
      mean, it's within your -- it's your consideration, but
15
      maybe -- shall we see if they can --
16
               MR. JESSE GELLER: What is the concern you're
17
      trying to address? Let's back up.
18
               MS. NETTER: I just want to make sure there's
      not -- I mean, again, the reason why I've never had an
19
20
      applicant -- I think the reason I never had anybody
21
      argue against it is it would not be a good thing to not
22
      have -- you know, if you're at your 5 percent and then
23
      you just say -- you turn away and say, okay, you're at
24
      5.1 percent, we're not going to provide you a unit --
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that's all. But I'm not -- it's literally my thing and 1 2 it may not be --MR. ZUROFF: But, again, this is state law that governs whether it's available for a handicapped 5 person or not. MS. NETTER: If you're fine with the 5 6 percent, then just let it go. 8 MR. JESSE GELLER: That's why I was asking these questions. So from your perspective, the issue 9 10 is that if it just so happens that a special-needs 11 applicant applies and it's over and above whatever the 12 threshold is, then the purpose of this is to mandate 13 that the applicant actually increase --MS. NETTER: Yeah. It's just an unlikely 14 15 situation. I don't know that we have to press it. MR. BOOK: I think we should leave it out. 16 17 MR. JESSE GELLER: Okay. MR. HUSSEY: I would tend to leave it in. 18 Ιt only applies to the -- let's see -- the lottery. Once 19 20 you've got this thing built and you've got the 21 affordable units filled and what have you, and 10 or 15 22 years down the pike one of them becomes available, do 23 you have another lottery or is it --24 That's what I wanted to ask. MS. NETTER: Ι

don't know what MassDevelopment is requiring, whether 1 2 it's just an initial lottery or whether there's an ongoing lottery. MR. SCHWARTZ: I don't know, but my experience 5 has been -- I don't usually get involved in this level of detail, but my experience has been that once the 6 initial lottery is completed and the units are initially occupied, subsequent to that there's a 8 waiting list. Typically the housing authority of the 10 town keeps that. There's a waiting list kept for the 11 affordable units. So it isn't really a lottery, 12 per se. 13 There is -- a lottery is required for the 14 first and it needs to comply with Fair Housing 1.5 requirements and there are complicated formulas that 16 need to be followed to make sure that Fair Housing 17 requirements are met. But once all of that is done and 18 the initial lease-up is completed, my understanding is that there's just a waiting list. Again, typically the 19 20 housing authority or somebody maintains that and takes 21 people off the waiting list when an affordable unit 2.2 becomes available. 23 MR. JESSE GELLER: First come, first served. 24 That's my experience too, MS. NETTER: Yeah.

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actually. I think we should just let it --
 1
 2
               MR. HUSSEY: Leave it out? All right.
 3
               MR. JESSE GELLER: Okay. 9?
               MS. NETTER: I don't agree -- I mean, I think
 5
      the language should stay in, I believe.
               MR. JESSE GELLER: As you've drafted it?
 6
 7
               MS. NETTER: Yeah. And, again, when I'm
      speaking, I'm also reflecting and Attorney Nagler's
 8
      thinking unless he says to me otherwise.
 9
10
               MR. NAGLER: On number 9, I never really --
11
      (inaudible.)
12
               AUDIENCE MEMBER: Microphone.
13
               MR. NAGLER: I'm sorry.
14
                            I just think it's not necessary.
               MS. NETTER:
15
      There's no legal issue about limiting people's use -- I
      mean, there's sanitation codes, there's all kinds of
16
17
      stuff out there, and the law is the law is the law
18
      regardless of what --
19
               MR. JESSE GELLER: Well, isn't the kernel of
20
      this that basically -- that those rooms identified as
21
      bedrooms in the included plans are to be occupied as --
22
      are the only rooms that shall be occupied as bedrooms?
23
      Isn't that really what --
24
               MS. NETTER: Yes.
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1 MR. JESSE GELLER: And if that's all you say, 2. then you don't have to make reference to living rooms, dining rooms --MR. NAGLER: I thought what you might have 5 been getting at is, if you have a family of like ten people and you say you can't live in this unit and they 6 have eight kids --8 MR. JESSE GELLER: I don't think that's what 9 Edie is saying. 10 MS. NETTER: Well, Edie's not speaking on her 11 own, but reflecting --12 MR. NAGLER: Can you prohibit a family of ten 13 who says, look, we're here, we're a family, we're going 14 to have to put one of our kids in the dining room? 1.5 MR. JESSE GELLER: That issue is covered by --16 MS. NETTER: The only issue here is this goes into the lease. 17 18 MR. NAGLER: I see what you're saying. 19 MR. ZUROFF: I would say leave it in. 20 (Multiple parties speaking. Clarification 21 requested by the court reporter.) 22 MS. NETTER: So the issue is not whether the 9 23 should stay in or out. The issue is the language on 24 it, "to the extent permitted by law."

MR. ZUROFF: I'm in favor of it all. 1 The law 2. is already there. We don't have to specify. 3 MS. NETTER: That's what I think. Okay? MR. BOOK: Agreed. 5 MR. NAGLER: We'll have the overarching language that you're talking about anyway of all our 6 conditions. 8 MS. NETTER: Now we have a big issue coming 9 up. 10 I quess there's several MR. NAGLER: Yes. 11 components to this. From what I have been able to 12 experience, it does seem like subsidizing agencies are 13 liking and getting more comfortable with springing 14 regulatory agreements. MS. NETTER: Why don't you define what that is 1.5 16 so everybody --17 MR. NAGLER: It's a regulatory agreement that allows the town or a designee of the town to impose or 18 19 enforce restrictions on affordability after the term of the subsidy ends. So it's an agreement that basically 20 21 says, the following term shall apply 20 years from 22 They seem to be en vogue these days. So I know 23 Steve had expressed an objection to them, but I don't 24 think the subsidizing agency would mind seeing that.

1 MS. NETTER: Well, also, with respect to 2. housing, it seems to be implied by the regulations. The question is when. MR. NAGLER: Right, yeah. Clearly, under the 5 regulations, the subsidizing agency, when it's about to expire, has to give notice to the town and then it's 6 contemplated that either the town or some other entity approved by the subsidizing agency commences enforcement of the restrictions. The only -- not the 10 only, it's a big question -- but is all that decided 11 now or do we just wait 20 years from now and deal with 12 it then? 13 MR. ZUROFF: Well, there's also the 14 possibility that at some point the subsidizing mortgage 15 is paid off, in which case, do we have a restriction or don't we? 16 17 MS. NETTER: That's what we're talking about. 18 MR. NAGLER: Yeah. They have to give notice. 19 (Multiple parties speaking.) 20 MR. JESSE GELLER: Whatever the termination 21 date is, whether it's its natural term or earlier, of 22 the existing regulatory scheme, that's the trigger. 23 MR. SCHWARTZ: Can I just clarify one thing 24 that you said, though? Typically the term of

affordability under the regulatory agreement that's 1 2 entered into with the subsidizing agency is 30 years independent of whether, you know, the loan is paid off. And most typically, in my experience, for 5 example, if MassHousing -- MassHousing will continue to monitor affordability even if, you know, there was a 6 MassHousing loan and it gets paid off. They'll monitor it for a 30-year period. That's typically the term of affordability. 10 MR. ZUROFF: So if that's the case, if I may 11 ask, what's your objection to leaving this language in 12 if you're willing to continue it even after the --13 MR. SCHWARTZ: My objection is the requirement 14 to enter into the regulatory agreement before we can 15 get a building permit that we have to negotiate with the town counsel. 16 17 And my argument is that that's not required by regulation, in my opinion, and could prove to be a 18 barrier to our being able to commence the project. 19 20 There are also provisions in here which we 21 substantively disagree with such as the requirement 22 that there be a limited dividend restriction in that 23 regulatory agreement which is not required by 40B or 24 the regulations of any case law that I'm aware of.

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1
               MR. NAGLER: Just a clarification.
                                                   Is -- I
 2
      don't know how to put this delicately -- is the issue
      negotiating with town counsel, or is the issue with
      negotiating with anybody?
 5
               MR. JESSE GELLER: In theory you could --
               MR. SCHWARTZ: Let me try and respond. If we
 6
      had -- what I'm trying to do in our comments is put in
 8
      the substance of what we would be required to do in a
      so-called replacement regulatory agreement. And I have
      no objection if that -- if the board feels more
10
11
      comfortable expanding on that to say, you know, that
12
      the units will be required to be affordable in
13
      perpetuity, that the town will have the right to
14
      monitor that, to enforce that regulatory agreement,
1.5
      that the monitoring will be paid for by the applicant.
      All of the standard provisions that you would have in
16
17
      such a regulatory agreement, I have no problem with
      putting the body of that -- those types of provisions
18
19
      in the decision. I don't know if that answers your
20
      question.
21
               MR. JESSE GELLER: Why don't you simply attach
22
      a pro forma?
               MS. NETTER: Pro forma? I think we're mixing
23
24
      apples and oranges.
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1 MR. JESSE GELLER: A regulatory agreement. 2 MS. NETTER: Oh. A pro forma is a -- okay. MR. JESSE GELLER: No. You're thinking 40B. I'm thinking just in terms of documentation. 5 MS. NETTER: I think that -- we can attach the regulatory agreement, but MassHousing --6 MassDevelopment does not have -- unlike the HCD or 8 MassHousing, MassDevelopment does not have a single form regulatory agreement. 10 MR. JESSE GELLER: Is your proposal that after 11 expiration of the 30-year, if you will, regulatory 12 agreement with the subsidizing agency that the 13 secondary regulatory agreement with the town would be 14 identical to the prior one? 1.5 MS. NETTER: Okay. Let's back up. 16 happens -- let's just talk about affordability right 17 now. And I know Attorney Nagler just said that. But the regulations contemplate that subsequent to the 18 19 involvement of the subsidizing agency with respect to 20 overseeing long-term affordability, that they will 21 provide notice to the town, in which case the town, in 22 effect, would step into the shoes of the subsidizing 23 agency. 24 The original restriction/regulatory agreement,

the parties are the applicant and the subsidizing 1 2 agency. The town is not a party to that. This is fairly new. This is not how it used to be done. But in any case -- and so typically, towns 5 want to have some oversight over the assurance that the -- so you've got the condition in your permit, but 6 also to have some specific oversight. And the nub of 8 that oversight, Attorney Schwartz has just outlined. So to say, "to attach a regulatory agreement," what regulatory arrangement? 10 11 MR. JESSE GELLER: One with the town. 12 MS. NETTER: Right. But what is the language 13 of that? And Attorney Schwartz is saying he does not 14 want to, at this juncture, negotiate the terms. 1.5 MR. JESSE GELLER: Is that what you're 16 saying? 17 MR. SCHWARTZ: Let me clarify. MR. JESSE GELLER: He's objecting to the 18 19 limited dividend --20 (Multiple parties speaking.) 21 MR. SCHWARTZ: Just as it relates to 22 affordable housing, if we could agree within the 23 next -- you know, within the 40-day period, if that's 24 permissible -- we'd have to talk with Sam about what we

can or can't do in terms of negotiating a form and 1 2 attaching a form -- I don't have a problem with that. I think it gets to the same place, frankly, if we put all the substantive provisions of what we need to put 5 in that agreement, which is what my suggestion is. I think there's also another possibility, 6 which is -- and the other reason I say this is that after the expiration of the initial term with the subsidizing agency, there's always the possibility that 10 either that subsidizing agency or another subsidizing 11 agency or another acceptable monitoring agent under the 12 40B regulations that will then be in effect when I'm 13 hopefully on the golf course or somewhere not here will 14 be allowed. 1.5 So it's not -- I don't think it's an automatic 16 case that after 30 years it goes to the town to 17 enforce. In fact, I've been involved in cases where -you know, older 40B projects where the initial terms of 18 affordability restriction expired and we've negotiated 19 20 an extension of the regulatory agreement with 21 MassHousing that -- with the HCD, actually. That 22 happened fairly recently. So there's a number -- one 23 of my concerns is there's any number of things that 24 could happen all those years from now, and we don't

- want to box ourselves in.
- 2 But to the extent that we can agree on the
- 3 substance, the meat, of what it is that we would need
- 4 to do with the town and include that in the permit, I
- 5 have no objection to that.
- 6 MR. JESSE GELLER: I assume that your issue is
- 7 simply avoiding a delay at the point at which you're
- 8 applying a permit.
- 9 MR. SCHWARTZ: That is one issue. And the
- second is having to agree to substantive provisions
- 11 that I don't feel are required -- or we don't feel are
- 12 required -- such as -- most specifically, such as the
- 13 limited dividend.
- MS. NETTER: Just for housing right now.
- 15 MR. SCHWARTZ: Just for housing. My major
- 16 concern on housing is not having to negotiate, execute,
- and record a regulatory agreement prior to the issuance
- 18 of a building permit.
- MR. ZUROFF: Why don't you say "after the
- 20 building permit."
- 21 MS. NETTER: Well, Attorney Schwartz, I think
- does not want to do it now. I have no substantive
- 23 problem with outlining the principal terms, but that's
- 24 up to you. I'm just talking right now about

- 1 affordability. I think there's a whole other issue
- 2 with limited dividend.
- 3 MR. JESSE GELLER: And the validity and
- 4 enforceability of the requirement is no less strong;
- 5 correct?
- 6 MS. NETTER: I don't know what you're saying.
- 7 MR. JESSE GELLER: By putting in a condition
- 8 that has bullet points and effectively providing that
- 9 the town's regulatory agreement will have the following
- 10 provisions, among others, you have not created a gap
- 11 legally.
- MS. NETTER: So the strongest is obviously
- 13 review and approval prior to building permit or see
- 14 above.
- MR. JESSE GELLER: Right.
- 16 MS. NETTER: You have complete control. I
- mean, you understand this as well as we do.
- 18 MR. JESSE GELLER. Okay.
- 19 MR. ZUROFF: So where are we? Are we getting
- 20 to a bullet condition?
- 21 MR. BOOK: So, again, there would be a bullet
- 22 condition for a regulatory agreement to be entered into
- 23 30 years from now.
- MR. JESSE GELLER: Not just 30 years.

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1
      Whenever --
 2
               MR. BOOK: Whenever the subsidizing --
               (Multiple parties speaking.)
               MR. JESSE GELLER: Let me ask you one
 5
      question, though. So when they reapproach the
      subsidizing agency, if they reapproach the subsidizing
 6
      agency --
               MS. NETTER: What do you mean?
               MR. JESSE GELLER: At the end of the initial
10
      term, okay, if they reapproach MassDevelopment and say,
11
      we want to renew or extend, is it a given that the
12
      extension will be on the same terms?
13
               MS. NETTER: Extend their financing?
14
               MR. JESSE GELLER: Extended the restriction.
15
               MR. ZUROFF: Do they have jurisdiction there?
               MS. NETTER: I just don't think this is a
16
17
      likely scenario. I realize --
18
               MR. JESSE GELLER: It's been proposed, and I
19
      was just curious.
20
               MS. NETTER: Yeah. I don't think it's --
21
               MR. JESSE GELLER: -- likely.
22
               MR. NAGLER: Your concern is if we're too
23
      vaque about a subsidy being in effect, it could be -- a
24
      restriction being in effect, it could be too wishy
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washy. 1 MR. JESSE GELLER: Right. 2 MS. NETTER: I'm not sure what you're saying right now. 5 MR. NAGLER: I think what Jesse is saying is -- well, the concern he's expressing is if we're --6 if we talk about -- we only step in when there's going 8 to be no restriction, could there be a scenario where 9 there's a lesser restriction and we can't step in? 10 percent of the units, say? 10 11 MS. NETTER: Well, our condition says that 12 20 percent at below 50 is affordable in perpetuity. 13 MR. NAGLER: Yeah. That's been challenged. 14 MS. NETTER: Well, we're leaving that in. 15 We've decided that. 16 MR. ZUROFF: Presumably -- I mean, there's a 17 chance that 40B will change. 18 MS. NETTER: Hold on a second. I think 19 there's a conversation going on there, so --20 MR. SCHWARTZ: No. We're just clarifying what 21 is it that we said. 22 MS. NETTER: In other words, if you want to 23 make a point, you will. 24 MR. SCHWARTZ: Right. I think what we said

was, we did strike that condition as being improper 1 2 under Amesbury. Mr. Nagler commented, I think correctly, that that such condition was struck under Amesbury. We struck it. What I think we're prepared 5 to say is to keep it in but to modify it to say to the extent it's mandated by the subsidizing agency. 6 That goes to the next point, which is what 8 happens 30 years from now when 40B is changed and there might be different affordability requirements? Is it conceivable that we would be able to change those? 10 11 Yes. It's extremely unlikely that affordability 12 requirements would be loosened. If anything, they'll 13 probably be tightened. But it is theoretically 14 possibly, I suppose, that 30 years from now, you know, 15 there might be different affordability requirements and we would want to take advantage of those. But I don't 16 17 see that happening. So I think that what we're saying 18 here is, to the extent required by the subsidizing agency, 20 percent of the units will be affordable, 19 20 50 percent of area median. 21 It is true that one of the issues with regard 22 to the local regulatory agreement is that we be locking 23 ourselves in to a certain level of affordability in 24 perpetuity. I think what we're saying -- this is

really as a compromise -- is we're willing to say that 1 2 in the permit, that we would agree to that, entering such a regulatory agreement. So in that sense, it is a, you know, concession on our part because we took out 5 all references to affordability in the permit, which I think is consistent with the Amesbury case. 6 If the law did change and allow lesser 8 affordability, it would be my position that we would be able to take advantage of that. We're prepared to go beyond that, however. By the looks of people, I'm not 10 11 sure if I'm confusing --12 MS. NETTER: I think he's saying the short 13 story is the language is okay so long as we put in --14 and I think it's appropriate -- "in accordance with the 15 requirements of the subsidizing agency." MR. NAGLER: But aren't we saying --16 17 MS. NETTER: We're only talking about the 18 beginning of this. 19 MR. NAGLER: -- our requirement -- putting 20 aside the subsidizing agency -- which I think 21 MassDevelopment has delegated to the board -- is 22 20 percent of all units shall be affordably priced and 23 set aside during a term that the town imposes under a 24 comprehensive permit for tenants with incomes not

- 1 exceeding 50 percent of the area median. So I think
 2 the board --
- MR. SCHWARTZ: I'm not sure exactly what the
- 4 intent of that language is, but I think it's possible
- 5 that they're referring to the term of affordability
- 6 rather than the specifics of affordability. And that
- 7 is consistent with the case law, which is, if the board
- 8 so chose -- which it won't -- but if it chose to impose
- 9 a term of affordability that was less than perpetual,
- 10 it has the ability to do that.
- 11 MS. NETTER: I don't see the substantive
- 12 argument, so can we move on?
- 13 MR. JESSE GELLER: You have to move on now to
- 14 the question about the --
- MS. NETTER: Is the board clear where we
- 16 arrive on number 6?
- 17 MR. BOOK: No.
- 18 MS. NETTER: Okay. That's what I want to make
- 19 sure.
- MR. JESSE GELLER: Number 10. I know you want
- 21 to revisit prior conditions, but --
- MS. NETTER: Well, I wanted to go back to 6,
- 23 the requirement of the subsidizing agency, because that
- relates to number 10. And the issue with number 10

is -- as you know, on the housing -- is the "prior to 1 2 the issuance of a building permit." And so what we were discussing was for the applicant to -- or for us to propose some term that would provide a framework for 5 subsequent regulatory agreements. And then I turned over to Mr. Nagler and said, "Is that acceptable to 6 your vantage point?" And I just need a yes or a no. 8 MR. NAGLER: Number 10? MS. NETTER: Yes. 9 10 MR. NAGLER: May I ask a clarifying question? 11 MS. NETTER: Mr. Chairman --12 MR. NAGLER: Let's say MassDevelopment says 10 13 years from now, 20 percent is no longer required. It's 14 now 10 percent. 1.5 MS. NETTER: That's why I went back here. Our 16 decision says --17 MR. NAGLER: But you said that the qualifying language was to the extent -- bla, bla, bla -- of the 18 19 subsidizing agency. 20 MS. NETTER: Oh, that's what you're saying. 21 So we do need to go back to number 6. 22 MR. NAGLER: That's my question. 23 qualified it by reference to whether the subsidizing 24 agency requires --

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1
               MS. NETTER: So are you recommending we take
 2
      that qualification out?
               MR. NAGLER: Yeah.
                                   That's my --
               MR. BOOK: I mean, the deal is -- speaking in
 5
      generalities -- 20 percent of the units are to be
      affordable in perpetuity. It doesn't matter what the
 6
      subsidizing agency might decide down the road. They
      could eliminate the affordable -- say no units have to
      be affordable. That shouldn't matter. 20 percent of
      these units --
10
11
               MS. NETTER: At below 50 percent median.
12
               MR. BOOK: -- are to be affordable in
13
      perpetuity. That is the basis -- or one of the bases
14
      in which we are -- if we were to grant this
15
      comprehensive permit, that's one of the requirements.
16
               MS. NETTER: That was my thinking.
17
               MR. NAGLER: That's what I would like to see.
18
      I'm not sure what the applicant is saying to that.
19
               MR. SCHWARTZ: I would suggest -- honestly, I
20
      haven't thought this through to give you a definitive
21
      answer. But I would suggest to you that the 20 percent
22
      at 50 percent of area median, which is
23
      MassDevelopment's program which qualifies the project
24
      for the tax credits, as distinct from the more typical
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40B mixed income, which is 25 percent at 80 percent of 1 2 area median, which would also allow all of these units as a rental project the count on the state's subsidized housing inventory -- I would just suggest to you that 5 I'm not sure it's necessarily the board's concern, although, you know, you may feel differently, as to 6 whether -- whatever the program is, whether it's 25 8 percent at 80 percent or 20 percent at 50 percent, as long as this achieves a level of affordability that meets state standards for a 40B project. 10 11 So that's the only thing I would leave for you to think about, that to tie us in perpetuity to 12 13 20 percent at 50 percent versus some other level of 14 affordable -- we're willing to tie ourselves to 15 perpetual affordability and to say we'll enter into a replacement regulatory agreement if that's necessary. 16 17 I'm less enthusiastic, to be honest, about tying to 20 percent and 50 percent and I'm not sure that that's 18 necessary for town's purposes -- or the board's 19 20 purposes. 21 MR. NAGLER: My thinking is -- I personally don't have a problem with that. I would like to 22 23 lock -- I know it's highly unlikely that the standards 24 are going to loosen, but I'd kind of like to lock in

the current standards in perpetuity. 1 2 MR. SCHWARTZ: I have no problem with that. do not have a problem locking in the current standards. 3 MS. NETTER: So are you proposing to the board 5 either 20 percent at below 50 -- a minimum of either 20 percent at below 50 or 25 percent at below 80? Is 6 that what you're suggesting, Mr. Nagler? MR. NAGLER: Yes. (Multiple parties speaking.) MS. NETTER: I'm turning to you to find out 10 11 what your legal opinion is so that the board can take 12 that --13 MR. JESSE GELLER: Isn't the alternative 14 option to use as the baseline 20 percent, 50 percent, 15 or such greater requirement --MR. SCHWARTZ: It's not greater --16 17 Mr. Chairman, my apologies -- just different. It's not greater. It's just different. It's a --18 19 MR. JESSE GELLER: No. I'm setting a floor. 20 MS. NETTER: You're saying a floor in terms of 21 percentage of units? 22 MR. JESSE GELLER: Uh-huh. 23 MR. BOOK: I mean, as I think about this, 24 isn't what we're really concerned about is to make sure

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that all 161 units are in inventory?
 1
 2
               MS. NETTER: They will be.
               MR. BOOK: I mean, that's why we're here,
 4
      that's why they're here, that's why we're entertaining
 5
      this project, is because it puts 161 units into the
 6
      inventory.
                                   This can come out
               MS. NETTER:
                            Yeah.
 8
      completely, if that's your thinking. On the other
      hand, they're issued a project eligibility letter for a
      particular project, and that's the other side of that.
10
11
               MR. SCHWARTZ: If I may, that was really what
12
      I tried to suggest in my language, which was that to
13
      the extent that we need to do something to allow the
14
      units to continue to count under the subsidizing
15
      housing inventory, we'll do whatever is required. That
      was the sum and substance of our comment. If that
16
17
      requires a replacement regulatory agreement, we'll do
18
      that. If it requires a different level of
19
      affordability, we'll do that.
20
               MR. NAGLER: I would like to say the
21
      restriction will be such that the units will count in
22
      the subsidized housing inventory. It will, in no
23
      event, be less restrictive than the current
24
      requirements.
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1
               MR. ZUROFF: So why can't we say that?
 2
               MR. SCHWARTZ: It's fine with me.
 3
               MR. NAGLER: Works for me.
               MS. NETTER: I don't know what "less
 5
      restrictive than the current requirements" means.
               MR. ZUROFF: I think we'll fine tune that
 6
      language a little bit, but we agree in principle.
 8
               MS. NETTER: So really taking out 6 and then
      going to -- not taking out -- yeah, taking out 6.
 9
10
               MR. NAGLER: No, not taking out. Modifying
11
      6.
               MS. NETTER: Well, someplace we talk about all
12
13
      of the units shall -- whatever the language is that you
14
      changed -- shall qualify for -- do you know what I'm
15
      talking about, Sam?
16
               MR. NAGLER: Yeah.
17
               MR. ZUROFF: You want to modify 6 to be more
      restrictive?
18
19
               MS. NETTER: Someplace in here it basically
      says that -- I think it says all the units in the
20
21
      project shall count towards --
22
               (Inaudible discussion amongst the board.)
23
               MS. NETTER: You know, I understand what
24
      you're talking about. Let me work on 6 and 10.
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and I will work on that together, if that's okay with
 1
 2
      you.
               Actually, why don't -- who sort of articulated
      that a minute ago?
 5
               MR. ZUROFF: Well, I think that what we want
      to do is require that the affordability be tied to at
 6
      least what we have today, which is 20 percent,
 8
      50 percent, or such greater standard as may be imposed
      by the affordability requirements of 40B or --
10
               MS. NETTER: Let me ask you a question. I
11
      mean, isn't what we're -- I do have trouble with the
12
      restrictive part. Isn't it just that there's a
13
      subsidizing -- that the project complies with the terms
14
      of a particular subsidy and that all of the units --
15
      I'm being colloquial now -- count towards the
16
      subsidizing housing inventory? Isn't that the issue?
17
                            The subsidizing agency may change
               MR. ZUROFF:
18
      at some point.
19
               MR. NAGLER: The way I would word it is, all
20
      units -- a restriction must always be in place such
21
      that all units count in the subsidizing housing
22
      inventory, but in no event --
23
               MR. ZUROFF: -- less than.
24
               MR. NAGLER: -- may they be less restrictive
```

than the current requirement. 1 2 MS. NETTER: And I don't know what "less restrictive" means. 3 MR. NAGLER: We could work on that. 5 MR. ZUROFF: Such that there are not less affordable units at a higher income level. 6 7 MR. NAGLER: Correct. If some new missive 8 comes out that all of a sudden all the units that count in the subsidized housing inventory, 10 percent of the unit are available to tenants of --10 11 MR. ZUROFF: We don't want it --12 MS. NETTER: Okay. I got it. So now we have 13 to talk --14 MR. HUSSEY: One more thing. Can you explain 15 to me why you're tying the issuance of the building permit --16 17 MS. NETTER: We're not anymore. 18 MR. HUSSEY: Oh, okay. That's been dropped. 19 MR. NAGLER: I think we have two alternatives. One is to describe the -- one is more ambitious than 20 21 the other. Alternative A is to describe the terms, 22 just by verbiage, of what this agreement would look 23 like. 24 The other is -- I think the applicant is

- 1 saying, we're okay with the form but not the form
- 2 postdecision. Only a form as an exhibit to the
- 3 decision.
- 4 MS. NETTER: They don't want to be held
- 5 hostage to the agreement to get the building permit.
- 6 MR. NAGLER: Right.
- 7 MR. BOOK: I feel like this is a can that can
- 8 be kicked down the road. It's an agreement that can be
- 9 negotiated at the time --
- MR. ZUROFF: And that's what we're doing.
- 11 We're doing bullet points.
- 12 MR. BOOK: I think that's what we should do.
- 13 MS. NETTER: So now we have to go to limited
- 14 dividend.
- 15 MR. ZUROFF: Isn't the limited dividend also
- 16 part of the equation?
- MS. NETTER: But we're separating the two.
- MR. ZUROFF: I understand that.
- 19 MS. NETTER: He's got a different -- go
- ahead.
- MR. NAGLER: Well, I haven't seen -- the regs
- define the term "use restriction" in a way that relates
- 23 to what we've just been talking about, affordability,
- 24 and that's what the town gets to continue. I've never

- 1 seen authority for the town being able to impose
- 2 limited dividend obligations. I've never seen language
- 3 absolutely prohibiting it.
- 4 MR. ZUROFF: That's the Amesbury decision.
- 5 That's the essential part of the Amesbury decision, is
- 6 financial transactions.
- 7 MR. NAGLER: Yes. Certainly Amesbury was very
- 8 clear that the town -- the board has no say whatsoever
- 9 in the limited dividend requirements during the terms
- of the subsidy, just like it doesn't for the use
- 11 restriction.
- 12 I'm not sure it specifically said afterwards.
- 13 Although the regs do say -- do specifically address the
- 14 affordability restrictions afterwards, they don't
- include limited dividend, so maybe you can make some
- 16 negative implication to that.
- 17 MR. ZUROFF: I'm not really troubled by not
- 18 having that part in the requirement.
- 19 MR. JESSE GELLER: Let me play devil's
- 20 advocate. If all the housing continues to be counted,
- 21 right, and if we've created a floor for affordable
- 22 housing, do I care? Do I really care that it's a --
- continues to be a limited dividend?
- MR. NAGLER: I guess you care if it's -- if

- 1 they exceed that, the money is supposed to go to the
- 2 town.
- 3 MS. NETTER: But I think the likelihood of
- 4 that occurring is not great. Let's play this out for a
- 5 moment. Do you have some thoughts?
- 6 MR. BOOK: I guess I was thinking I didn't
- 7 really know if we cared. But I guess -- could you just
- 8 explain a little bit more about the surplus going to
- 9 the town? I don't think I quite understand.
- 10 MR. NAGLER: It's done more in theory than in
- 11 practice, but the idea is just supposed to be a limited
- 12 return of the investment. If they exceed that amount,
- 13 I think somewhere in the quidelines, somewhere, it says
- 14 the money is supposed to go to the town.
- 15 MR. ZUROFF: It's similar to a nonprofit type
- organization. You can't show any profits.
- MR. NAGLER: Yeah, but --
- MR. ZUROFF: But you're talking possibly 30
- 19 years from now.
- 20 MR. NAGLER: Yeah. And there are the kind of
- 21 egregious cases where the -- actually, the inspector
- 22 general came down on someone --
- MS. NETTER: They're all little developers and
- 24 homeownerships. Much clearer issue in the

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1 homeownership context.
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- 2 MR. NAGLER: And I think at least one
- 3 subsidizing agency that I deal with regularly does
- 4 think it's their province, the limited dividend
- 5 requirement.
- 6 MR. ZUROFF: Again, I'm not terribly troubled
- 7 by that.
- 8 MS. NETTER: I think 11 is okay.
- 9 MR. NAGLER: Yeah. Just a statement of the
- 10 regulations, really, other than the limited dividend.
- MS. NETTER: Right.
- MR. ZUROFF: So we're leaving it in.
- 13 MR. NAGLER: Other than the reference to the
- 14 limited dividend.
- MS. NETTER: So we're up to 12?
- 16 MR. JESSE GELLER: I had a general comment
- 17 under architecture, and I think it fit within 12.
- 18 The concept -- the notion on the midrise
- 19 structure was that the fourth floor would not be
- 20 visible to the neighborhood from Asheville Road. But
- 21 if you go to the elevations in the latest iterations of
- 22 the plans -- because all they're showing you, of
- course, is -- they're just showing you a mock-up of the
- building. They're not showing you a perspective from

an angle at the location. You see the fourth floor. 1 2 So to me, conceptually, the notion that fourth floor not visible from Asheville Road is important, rather than simply referring to iterations of plans that 5 clearly show a fourth floor. MS. NETTER: So if you include that as a 6 performance standard, query how and when it gets 8 measured. Is that what you're suggesting, that it goes in there, the fourth floor shall not be visible? 10 MR. JESSE GELLER: Yeah. I want it as the 11 overarching understanding of -- you know, 12 notwithstanding what is indicated on the plan --13 MS. NETTER: Oh, so the reviews that are done 14 shall determine -- there should be a performance 15 standard, but then the question is, visible from --16 MR. JESSE GELLER: Right. Because if all you 17 do is refer to the iterations of the plans, you're going to see the fourth floor and the argument could be 18 19 made that that supersedes whatever discussion we had 20 about not seeing it. 21 MS. NETTER: But my question I'm trying to 22 think through --23 MR. JESSE GELLER: I haven't figured out the 24 language.

- 1 MS. NETTER: I know. But even the concept
- 2 rather than the language.
- MR. ZUROFF: What are going to do, then, frame
- 4 it out and then take siting -- I mean, we have to be
- 5 practical.
- 6 MR. BOOK: Can this be dealt with in -- I
- 7 don't know -- rather than a condition in -- I guess it
- 8 does not fit into a -- the history. I guess that has
- 9 to be a condition.
- 10 MR. JESSE GELLER: It was drawn 8/19. The
- 11 elevation, HH and AA, show the fourth floor.
- 12 MR. BOOK: 8/19.
- 13 MR. ZUROFF: You could take the fourth floor
- off altogether.
- MR. JESSE GELLER: I think Mr. Hussey said
- 16 something like that.
- 17 MR. HUSSEY: I think you should refer to
- 18 discussing A12 in the drawing, which is the apartment
- 19 building, the schematic roof plan.
- 20 MR. BOOK: I guess I'm not -- so we've seen
- 21 plans, we've seen renderings where it's --
- MR. NAGLER: Are you saying that if it turns
- out there was a mistake in the renderings and then
- later determined there is some visibility of the fourth

- 1 floor, that that's an overarching requirement?
- 2 MR. JESSE GELLER: Yeah. I want them to build
- 3 the building that Mr. Geller showed us in the computer
- 4 mock-up saying, see, you can't see the fourth floor.
- 5 MR. HUSSEY: From a particular point.
- 6 MR. JESSE GELLER: Well, he showed us from a
- 7 particular point, which was Asheville Road, and he did
- 8 it on the left side and on the right side because those
- 9 were Mr. Book's marching orders.
- 10 And I assume that's what you propose to
- 11 build. It's just that when I look at the flat
- 12 representation of the plans, I see the fourth floor, so
- 13 I want to make clear --
- MR. LEVIN: Well, you always would. I mean,
- there's an elevation. You're coming up to the point
- 16 where you're --
- 17 MR. JESSE GELLER: Right.
- 18 MR. LEVIN: But when you're down on the
- 19 ground --
- 20 MR. JESSE GELLER: I'm not talking the plans.
- 21 I'm simply -- when -- I just want to be clear that the
- 22 fact that you show it in the flat elevation, which you
- 23 have to do to show the fourth floor, does not undercut
- 24 the discussion about pushing the fourth floor back and

wherever it starts as the point at which it's not 1 visible from Asheville Road. And I don't know whether they --Is it shown on the roof plan, Chris? Does 5 that satisfy --MR. HUSSEY: The outline of the fourth floor 6 is shown on the roof plan. 8 MR. BOOK: It's shown cut back. But your question is, is that visible. I mean from the 9 10 rendering. I know it's not part of this package, but 11 from the renderings, the pictures that they showed us 12 at one of the previous hearings, it wasn't visible. 13 Maybe the answer is we make one of those renderings 14 as -- add it to the package. 1.5 MR. JOE GELLER: So what we showed you was a 16 model constructed using the existing topography, the 17 proposed topography, the building set on the site. So

- 21 because it's a flat view of what --
- MR. JOE GELLER: So I think Mr. Hussey's

MR. JESSE GELLER: Right.

24 suggestion of -- the roof plan shows the location of

the model is an accurate depiction of that from those

two places that you asked to take a view. I think the

elevation is always going to show the fourth floor

18

19

20

22

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where that floor is pushed back. That's a better
 1
 2
      representation of what you're asking about than the --
               MR. JESSE GELLER: To the extent that that
      rooftop representation, the depiction of where the
 5
      fourth floor starts, right -- to the extent that that
      correlates with the 3D rendering, that's fine. You're
 6
      correct. So I think what we're struggling with is, how
      do you associate one with the other?
               Mr. Book's suggestion is, well, why can't you
10
      just take, you know, that representation from the 3D
11
      model, take it as a snapshot, for instance, and it
12
      clearly shows it, and attach that as sort of subtext to
13
      the roof plan? At the end of the day we're simply
14
      relying --
1.5
                            There's another possibility. You
               MR. HUSSEY:
      have a number of site sections. You could take a site
16
17
      section through the intersection of Asheville Road
18
      where it enters the neighborhood towards the
      building -- you know what I mean -- and through the
19
20
      building, and that would demonstrate, it seems to me,
21
      the site line.
22
               MR. JOE GELLER: Angled through the building.
23
               MR. HUSSEY: Yeah. That should demonstrate
24
      site lines.
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1
               MR. JOE GELLER: I'm sure we can do that.
 2
               MS. NETTER: So what do we do with that? Do
      we provide that when we're doing the review?
 3
               MR. HUSSEY: It becomes a part of the set, the
 5
      project set that's approved by the board, that drawing,
      that site section drawing.
 6
               MS. NETTER: So when we're reviewing for
      consistency with the architectural plans -- now, maybe
 8
      we have to have some language to the extent that a plan
 9
      conflicts with how that rendering looks, the rendering
10
11
      governs.
12
               MR. HUSSEY: No. Only if the section shows
13
      that you might be able to see it. Then you've got a
14
      problem. But the site section from the intersection --
1.5
               MS. NETTER: Are you looking at something
16
      here?
17
               MR. HUSSEY: I'm looking at this right here.
18
               MS. NETTER: Yeah. But what number?
19
               MR. HUSSEY: Well, look, actually, I'll tell
20
      you what I'm talking about. What I'm talking about is
21
      the section where the viewer starts here and you draw a
22
      line like this. Okay?
23
               MS. NETTER: Right.
24
               MR. HUSSEY: That's the section of the
```

- 1 drawing.
- 2 MS. NETTER: Right.
- 3 MR. HUSSEY: And this fourth floor ends here.
- 4 MS. NETTER: Right.
- 5 MR. HUSSEY: So by looking at that section,
- 6 and if they put a -- eyeball it, five and a half feet
- 7 at that point, you then draw a line and it should pass
- 8 over this corner and skip over the top of the roof of
- 9 that fourth floor.
- 10 MR. JOE GELLER: It's similar to -- if I can
- 11 make an analogy to something I think most of the board
- 12 members are familiar with -- the hotel on Route 9. You
- 13 know the sky plane concept? It's exactly what you're
- 14 talking about. If we show basically what we showed in
- that plan, the sky plane of what you're seeing, you'll
- see that you're not seeing that.
- 17 MR. JESSE GELLER: Right. And that will link
- 18 up -- that concept -- with your plan that's in the
- 19 sheet.
- MR. JOE GELLER: Right. That, we can do.
- 21 MR. HUSSEY: I'd like to have a sidebar with
- Joe. I've got one other question.
- 23 MS. NETTER: No. You need to do it not as a
- 24 sidebar.

```
MR. HUSSEY: All right. So would you take a
 1
 2
      look at this L908 and see if that -- (inaudible.)
               (Multiple parties speaking.)
               MR. JOE GELLER: So Mr. Hussey is asking me
 5
      whether the section that has five floors is taken -- I
      will check that.
 6
               MR. HUSSEY: On one section in the drawing, in
 8
      particular L908, it appears to show two floors of
 9
      garage and five floors of building when, in fact, there
      are only four floors of building.
10
11
               MR. JOE GELLER: I'll check that.
12
               (Inaudible discussion amongst the board.)
13
               MR. HUSSEY: All right. Can we move along?
14
               MR. JESSE GELLER: Yes. After looking at the
15
      clock, I think what we will do is -- because I'm not
16
      sure that anybody in the audience can stand this much
17
      excitement. And I think we will cut ourselves off
18
      at -- we'll give ourselves a deadline of 10:00 p.m. and
19
      then we will continue this to the next hearing date and
20
      continue our discussion.
21
               MS. NETTER: So number 12, I propose we leave
22
      it as is unless you want some language that just says
23
      "planning director" and we don't separate out the
24
      "assistant planning director." I don't think it much
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1
      matters.
 2
               MR. ZUROFF: What about "substantially"?
 3
               MS. NETTER. No.
               MR. ZUROFF: No what?
 4
 5
               MS. NETTER: We'll leave our language as it
      is.
 6
 7
               MR. ZUROFF: Oh, that's underlined. Okay.
 8
               MS. NETTER: That's not my underlining.
 9
               MR. ZUROFF: Oh, that's his underlining.
10
      Okay.
11
               MR. BOOK: So this gets to the -- is this the
12
      first instance where we get to this issue of approval
13
      versus review?
14
               MR. NAGLER: It's been in a couple of places,
15
      T think.
16
               MR. JESSE GELLER: Yeah. But Edie is
17
      suggesting that we suggest it on a case-by-case basis.
18
      So the question is -- we've got it -- well, let's first
19
      deal with the question about whether it's the director
20
      of planning or the assistant director. I'm fine with
21
      this change.
22
               MS. NETTER: Yeah. I'm fine too because then
      it'll -- the director will do as she feels is
23
24
      appropriate.
```

1 MR. JESSE GELLER: Right, of course. 2 MR. HUSSEY: So the question is, an approval. MR. ZUROFF: Isn't that covered under 40A? That's a normal standard. 5 MS. NETTER: Yeah. But we're not dealing under a normal -- at all. 6 MR. ZUROFF: But, I mean, we have the right to 8 do that. MS. NETTER: I think I need to tighten the language a little bit. It's really conforming --10 11 conform to the --12 MR. JESSE GELLER: I think the notion is that, 13 you know, the manner in which Mr. Schwartz has sort of 14 given you a directional for -- and I think you've got 15 comments thinking about the way --MS. NETTER: Yeah. I mean, sometimes 16 17 direction is acceptable and sometimes it isn't. But we can tighten this up. 18 19 MR. JESSE GELLER: Okay. Any other comments 20 on that section? No? 21 MR. BOOK: I have none. 22 MR. JESSE GELLER: None. Okay, paragraph 13. 23 MR. ZUROFF: Are there any multifamily homes? 24 I don't think so.

```
1
               MR. HUSSEY: No.
 2.
               MS. NETTER: Let me just double check from
      planning staff. I don't know if they're okay with this
 3
 4
      language. If you don't mind, Mr. Chairman, planning --
 5
      Maria should interrupt whenever appropriate.
               MS. MORELLI: Actually, the building
 6
 7
      commissioner, Dan Bennett, does have an issue with any
 8
      mechanicals and air condensers, anything in the 20-foot
      setback between the abutters and the site, so I just
10
      might ask Mr. Bennett what his thoughts are on this
11
      revision.
12
               MS. NETTER: Can we go to the first -- how
13
      about the first few lines? Are you guys okay with the
14
      beginning? The first three lines, Maria, is okay,
15
      or --
16
               MS. MORELLI: I'm deferring to --
17
               MS. NETTER: The whole thing, okay.
               MR. BENNETT: The only issue with respect to
18
      that -- so it's the abutters on Beverly and Russett and
19
20
      that 20-foot setback where we've maintained all the
21
      buildings. I felt that it probably would be prudent to
22
      not allow any air conditioning condensing units in that
23
      buffer area either. They can locate them to the side
24
      of each of the buildings. That would reduce any
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potential noise problems that they may have. 1 2 MR. JESSE GELLER: Are you proposing to locate --MR. LEVIN: We can make efforts to not place 5 them in the buffer zone. We envisioned putting them, if anywhere in that buffer, immediately abutting the 6 building. So I think what we proposed was six feet of the building, that the condensing unit would be sitting there. Clearly, the noise issue is more relevant to us than somebody who's 50, 60, 80 feet away. I don't know 10 11 what the town regs call. I think I'm told that you can 12 put air conditioners within the setback in the town. I don't think this is an unreasonable set of 13 14 circumstances that we're looking for. 1.5 MR. BENNETT: We do consider them as accessory 16 structures, so we do apply the setback for accessory 17 structures. In this specific instance, it would be within six feet of the lot line. And that's throughout 18 the town in any S and SC district. In this specific 19 20 case, I was just trying to be a little more proactive 21 and not create a problem down the line with respect to 22 noise. It's strictly noise and nothing else. 23 MS. NETTER: So you said clearly, but I want 24 to make sure for drafting purposes, what you're saying

- 1 is if this were a 40A case -- and they haven't sought a
- 2 waiver from this, as far as I understand -- that air
- 3 conditioning units could not go within six feet.
- 4 MR. BENNETT: Of the property line. It's
- 5 within six feet of the property line; correct. So what
- 6 they're proposing is, they've revised that section to
- 7 allow air conditioning units in the rear within that
- 8 twenty-foot setback, which would then reduce the
- 9 setback from a -- could potentially reduce the setback
- 10 from a condenser unit to fourteen feet from that
- 11 Beverly and Russett Road property line.
- 12 MR. LEVIN: So it's being expanded from six
- 13 feet to fourteen feet.
- 14 MR. JOE GELLER: I think on the noise issue,
- Mr. Bennett, we'd have to meet all the noise
- 16 requirements, et cetera. We couldn't exceed any noise
- 17 requirements of the town.
- 18 (Inaudible. Clarification requested by the
- 19 court reporter)
- 20 MR. JOE GELLER: We'd have to meet the town's
- 21 bylaw, the noise bylaw, the state requirements for
- 22 noise. So putting in an additional setback from the
- 23 six that we could do is giving more -- I think more
- 24 support for that than not.

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MR. BENNETT: Agreed. It's going to be
 1
 2.
      further back than would be allowed under other
      circumstances. I felt, on the onset, this was a
      20-foot buffer area that was, in my view, protected
 5
      across the line. And at a later date, over the last
      month or so, I felt that, you know, protecting that
 6
      buffer area, the 20 foot from the condensing units, was
      appropriate. We've maintained -- I think we've
      maintained a 20-foot buffer all the way through there,
10
      maybe with the exception of a few retaining walls and a
11
      small bit of parking area that goes within 15 feet of
12
      the lot line. For the most part, we've protected that
13
      property line with a 20-foot setback for all
14
      structures.
1.5
               MR. JESSE GELLER: Questions? Thoughts?
16
               MR. ZUROFF: Can the air conditioners be put
17
      to the sides?
               MR. LEVIN: It's conceivable. I don't want to
18
19
      commit to that, because when you say, "to the sides,"
20
      you're talking about the -- well, it depends on whether
21
      it's the side -- it depends on what's abutting the
22
      edge. But in this case you have -- okay, in Building
23
      Number 11, if you were to put it on --
24
               MR. ZUROFF: -- the side. I know it's on
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the -- that's in the buffer. 1 2 MR. LEVIN: You'd be talking about in the 3 front or in the back. MR. ZUROFF: Just phrase it in such a way that 5 they're not facing the buffer zone. They're not in the buffer zone. 6 MR. JESSE GELLER: Well, I think your notion is that they're not on the side of the neighbors' --8 9 MR. ZUROFF: On the abutters' side. 10 MR. JESSE GELLER: Right. 11 MR. LEVIN: There are four units. 12 MR. HUSSEY: I think so. And there's one for each unit; is that right? There isn't one for the 13 14 building. There are four units -- condensers --15 right? 16 MR. LEVIN: We haven't designed the MEP 17 systems to those yet. I mean, on the larger units, 18 it's conceivable there would be two. So I don't want 19 to say, and I don't want to end up with all of the 20 condensing units having to run across one face of the 21 building. It's not going to go across the front. I 22 mean, we're not going to put it on the front. 23 MR. HUSSEY: Okay, fine.

MR. LEVIN: And to put them on the opposite

24

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side of the building is problematic, so then we would
 1
 2
      have to put all of them along one face, and I don't
      know if they would fit. I don't know if there would be
      doorways that they would be blocking. So I just want
 5
      the flexibility to put them within six feet of the
      building.
 6
 7
               MR. HUSSEY: I think that's fine. Is there a
 8
      fence along here?
 9
               MR. LEVIN: Yes, there is.
10
               MR. HUSSEY: And it's a solid fence; right?
11
               MR. LEVIN: Yes, it is.
12
               MR. HUSSEY: A sound barrier; right?
13
               MR. LEVIN: Yes, it is.
14
               MR. HUSSEY: I'm not worried about it.
                                                       The
15
      solid fence -- sound travels like line of site.
                                                       If you
16
      put something in that line of sight, it'll deflect, to
17
      some extent, any noise.
18
               MR. BOOK: These are just going to be, like,
      house-sized compressors?
19
20
               MR. LEVIN: Yes.
21
               MR. HUSSEY: So the way you've got it worded
22
      here, it's going to be within six feet of the building,
23
      I believe, right?
24
               MR. LEVIN: Right. We want to tuck it to the
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1
      building.
 2
               MR. HUSSEY: I think that's fine. I'd leave
      it alone.
               MR. JESSE GELLER: Okay.
 5
               MR. ZUROFF: Can I make a suggestion that we
      cut here?
 6
               MR. JESSE GELLER: Yes. Before we jump into
 8
      open space?
               MR. ZUROFF: Yes.
10
               MR. JESSE GELLER: That's a great suggestion.
11
               MR. NAGLER: Can I ask one clarifying
12
      question? Such setback areas refer back to the
13
      previous sentence as the area between Buildings 1
14
      through 11, Beverly and Russett Road neighborhood?
15
               The last proposed sentence, "air conditioning
      condensers may be installed and maintained in such
16
17
      setback areas within six feet of any building," the
18
      question is, does "such" relate back to the previous
19
      sentence?
20
               MR. ZUROFF: In the zoning setback?
21
               MR. SCHWARTZ: The setback between the
22
      buildings and the Beverly and the Russett Road
23
      neighborhood, and we intend to modify that.
24
               MR. NAGLER.
                            Thank you.
```

```
1
               MR. JESSE GELLER: Any other questions at this
 2
      juncture?
               I want to thank everyone for watching what
      lawyers do. I'm sure it filled you with great
 5
      inspiration. Our next hearing is January 12th, same
      time. Thank you.
 6
 7
                    (Proceedings suspended at 9:58 p.m.)
 8
 9
10
11
12
13
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17
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21
22
23
24
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```
I, Kristen C. Krakofsky, Court Reporter and
 1
      Notary Public in and for the Commonwealth of
 2
      Massachusetts, certify:
               That the foregoing proceedings were taken
      before me at the time and place therein set forth and
 5
      that the foregoing is a true and correct transcript of
 6
      my shorthand notes so taken.
               I further certify that I am not a relative or
 9
      employee of any of the parties, nor am I financially
10
      interested in the action.
11
               I declare under penalty of perjury that the
12
      foregoing is true and correct.
13
               Dated this 15th day of January, 2015.
14
      Kristen Krakofsky, Notary Public
15
      My commission expires November 3, 2017.
16
17
18
19
20
21
22
23
24
```

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